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APAC RESOURCES LIMITED
亞太資源有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1104)

NET ASSET VALUE

As at 31 August 2012, the unaudited net asset value of the Company per share based upon the market value of its listed investments, including its investments in listed associates, is approximately

HK\$0.50

The calculation of the unaudited net asset value of the Company per share is based on 6,811,927,990 shares in issue as at 31 August 2012.

By Order of the Board
APAC Resources Limited
Chong Sok Un
Chairman

Hong Kong, 14 September 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors

Ms. Chong Sok Un (*Chairman*), Mr. Andrew Ferguson (*Chief Executive Officer*), Mr. Yue Jialin and Mr. Kong Muk Yin

Non-Executive Directors

Mr. Lee Seng Hui, Mr. So Kwok Hoo and Mr. Peter Anthony Curry

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

** For identification purpose only*