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APAC RESOURCES LIMITED

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1104)

POLL RESULTS AT THE SPECIAL GENERAL MEETING HELD ON 5 JANUARY 2017

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 15 December 2016 was duly passed by the Shareholders at the SGM held on 5 January 2017 by way of poll.

Reference is made to the circular of APAC Resources Limited (the “**Company**”) dated 15 December 2016 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 15 December 2016 (the “**Notice**”) was duly passed by the Shareholders at the SGM held on 5 January 2017 by way of poll.

The poll results of the SGM are as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
To grant a disposal mandate to the directors of the Company for the disposal of the shares in Metals X Limited and the shares in Westgold Resources Limited. [#]	2,776,062,332 (98.30%)	48,012,639 (1.70%)
As more than 50% of the votes were cast in favour of the above resolution, the resolution above was duly passed as an ordinary resolution by the Shareholders at the SGM.		

[#] The full text of the resolution is set out in the Notice.

As at the date of the SGM, the total number of issued Shares was 9,191,651,985 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution at the SGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the proposed resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholders or their associates were required under the Listing Rules to abstain from voting on the proposed resolution at the SGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolution at the SGM and there was no party who had stated his/her/its intention in the Circular to vote against or to abstain from voting on the proposed resolution at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

By Order of the Board
APAC Resources Limited
Lau Tung Ni
Company Secretary

Hong Kong, 5 January 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*), Mr. Lee Seng Hui and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* *For identification purpose only*