

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer APAC RESOURCES LIMITED

Date Submitted 03/12/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1104 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>HK\$1.00</u>                  | <u>HK\$2,000,000,000</u>                        |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>HK\$1.00</u>                  | <u>HK\$2,000,000,000</u>                        |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

| Stock code : _____ Description : _____ |  | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|----------------------------------------|--|--------------------------|----------------------------------------|-------------------------------------------------------|
| Balance at close of preceding month    |  | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                    |  | _____                    | _____                                  | _____                                                 |
| Balance at close of the month          |  | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

| Stock code : _____ Description : _____ |  | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|----------------------------------------|--|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Balance at close of preceding month    |  | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                    |  | _____                          | _____                                  | _____                                                 |
| Balance at close of the month          |  | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>795,277,315</b>            |     |                            |                                   |
| Increase/ (decrease)<br>during the month | <b>N/A</b>                    |     |                            |                                   |
| Balance at close of<br>the month         | <b>795,277,315</b>            |     |                            |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                                                   |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | <b>Nil</b>                                                                    |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        |                                                                               |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        |                                                                               |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              |                           |           |           |        | <b>Nil</b>                                                                    |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                    | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.                                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                                                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                        |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                                                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                        |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                                                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                        |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (   /   /   )                                                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                                                                                                      |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1)                                                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                                                                        |                                 | (   /   /   )                                      |                                  |                                           |                                                                                           |                                                                                                                   |
| <div style="text-align: right;"> Total B.    (Ordinary shares)    <b>Nil</b><br/> (Preference shares) _____<br/> (Other class) _____ </div> |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            | <b>Nil</b>                   |                                                                      |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              |                                                                      |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

| Type of Issue |              |            |                      |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue   |            |                |                                                                                                                 |                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|-----------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>_____<br>( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : | State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>_____<br>( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : | State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>_____<br>( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |            |                | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | _____<br>( / / )<br>_____<br>( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue           |            |                |                                                                                                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : | State currency | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
| 6. Repurchase of shares |            |                | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )                                                              | ( / / )                                                                                   |
| 7. Redemption of shares |            |                | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )                                                              | ( / / )                                                                                   |
| 8. Consideration issue  | At price : | State currency | Class of shares _____<br>issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |



| Type of Issue                                                                             |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                          | _____                                                                | _____                                                                                     |
| 10. Other (Please specify)                                                                | At price : _____ State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| Total E. (Ordinary shares) <b>Nil</b><br>(Preference shares) _____<br>(Other class) _____ |                                                                                                                                                                                | _____                                                                | _____                                                                                     |

|                                                                                                                  |                |
|------------------------------------------------------------------------------------------------------------------|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) <b>Nil</b> |
|                                                                                                                  | (2) _____      |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _____          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | _____          |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |                |

Remarks (if any):

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Submitted by: Lau Tung Ni

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*