洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1108)

Announcement in relation to the Commencement of Operation of the Ultra-thin and Ultra-white Glass Production Line of CLFG Longmen Glass Company Limited

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Luoyang Glass Company Limited (the "**Company**") and all members of the board (the "**Board**") of directors (the "**Directors**") of the Company warrant the truthfulness, accuracy and completeness of the contents in this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

Reference is made to the Company's announcement dated 22 October 2010. The Company has acquired 20.94% equity interest in CLFG Longmen Glass Company Limited ("**Longmen Glass**"), which was originally held by The State-owned Assets Administrative Bureau of Yanshi City. Upon completion of the acquisition, the Company holds 100% equity interest in Longmen Glass, which strengthens the Company's control over Longmen Glass.

The Company has conducted cold repair of and modification on the original glass production line of Longmen Glass and converted it into a 250t/d ultra-thin and ultra-white glass production line. The work was completed and the production line commenced operation on 6 January 2011. Upon commencement of operation of the production line, the product mix of the Company will be adjusted and the Company's production capacity and efficiency will be enhanced.

By order of the Board
LUOYANG GLASS COMPANY LIMITED
Song Jianming
Chairman

Luoyang, the PRC
6 January 2011

As at the date of this announcement, the Board comprises four executive Directors: Mr. Song Jianming, Mr. Ni Zhisen, Ms. Song Fei and Mr. Cheng Zonghui; three non-executive Directors: Mr. Zhao Yuanxiang, Mr. Zhang Chengong and Mr. Guo Yimin; and four independent non-executive Directors: Mr. Zhang Zhanying, Mr. Guo Aimin, Mr. Huang Ping and Mr. Dong Jiachun.