洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01108)

ANNOUNCEMENT ON THE RESPECIFICATION OF THE UNDERTAKINGS BY THE DE FACTO CONTROLLERS AND THE RELATED PARTIES

Luoyang Glass Company Limited* (the "**Company**") and all members of the board (the "**Board**") of directors (the "**Directors**") of the Company warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

During the transfer of equity interests on 9 December 2010, the de facto controller of the Company, China National Building Material Group Corporation* ("**CNBMG**"), and its wholly owned subsidiary, China Building Material Glass Company*, once undertook that they would comprehensively solve the problem of horizontal competition between the Company and Luoyang Longxin Glass Co. Ltd.*, Anhui Fangxing Science and Technology Co. Ltd.* and Henan Zhonglian Glass Co., Ltd.* by way of conducting consolidation through a series of business and asset restructuring with the Company as a platform. Yet due to the factors such as macroeconomy and industrial policies, they failed to fulfill relevant undertakings on time. On 5 December 2013, CNBMG extended the relevant undertakings (please refer to the announcement issued by the Company on 5 December 2013 for details).

The Company issued the announcements on 14 February 2014, 28 March 2014, 28 April 2014 and 28 May 2014 respectively to make specific disclosures on the progress of fulfillment of the undertakings in accordance with the relevant requirements of China Securities Regulatory Commission (the "**CSRC**") and its Henan Bureau.

On 27 June 2014, the Company received a letter from CNBMG about the "Respecification of Undertakings of Solving Horizontal Competition" prepared in accordance with the requirements of the "Regulatory Guide No. 4 to Listed Companies — Undertakings and Fulfillments by the De Facto Controllers, Shareholders, Connected Persons and Purchasers of Listed Companies as well as Listed Companies" issued by the CSRC, the contents of which are set out as follows:

1. The ordinary float glass business will be split off from the Company through feasible business and asset reorganization and other methods.

2. CNBMG will assist the Company in completing the aforementioned asset reorganization on or before 30 June 2015.

By order of the Board
Luoyang Glass Company Limited*
Ma Liyun
Chairman

Luoyang, the PRC
27 June 2014

As at the date of this announcement, the Board comprises four executive Directors: Mr. Ma Liyun, Mr. Ni Zhisen, Ms. Sun Lei and Mr. Xie Jun; three non-executive Directors: Mr. Zhang Chengong, Mr. Guo Yimin and Mr. Zhang Chong; and four independent nonexecutive Directors: Mr. Huang Ping, Mr. Dong Jiachun, Mr. Liu Tianni and Mr. Jin Zhanping.

* *for identification purposes only*