洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01108)

ANNOUNCEMENT IN RESPECT OF THE CONVENING OF THE 2014 ANNUAL RESULTS BRIEFING AND THE ONLINE INVESTORS COLLECTIVE RECEPTION DAY

Luoyang Glass Company Limited (the "**Company**") and all members of the board (the "**Board**") of directors (the "**Directors**") of the Company warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

Important notice:

1. Time of the Briefing: From 14:00 to 17:00 on Thursday, 14 May 2015

2. Venue of the Briefing: Interactive Platform for Investors (http://irm.p5w.net/dqhd/henan/)

3. Mode of the Briefing: Interactive online communication platform

I. TYPE OF THE BRIEFING

The Company announced its annual results for the year ended 31 December 2014 on 29 March 2015 and published its 2014 annual report on 17 April 2015. In order to improve the corporate governance level of the Company, strengthen the investor relationship management and enhance communication with investors, the Company decided to convene the "2014 Annual Results Briefing and the Online Investors Collective Reception Day" (the "**Briefing**") through online interactive communication platform, in order to thoroughly communicate with the investors on the 2014 annual report, corporate governance, development strategy, operation condition, financing plan, share award, sustainable development of the Company and other matters which are of concern of the investors.

II. TIME AND METHODS OF THE BRIEFING

The Briefing will be conducted from 14:00 to 17:00 on Thursday, 14 May 2015 in an online interactive way.

III. PARTICIPANTS

Mr. Ni Zhisen, the General Manager of the Company, Ms. Sun Lei, the Chief Financial Officer of the Company, and Ms. Wu Zhixin, the Secretary to the Board.

IV. METHODS OF PARTICIPATION FOR INVESTORS

1. Investors may take part in communication by logging on the "Interactive Platform for Investor Relationship for Listed Companies in Henan" (http://irm.p5w.net/dqhd/henan/) or dialing the on-the-spot hotline (86371-66252666).

2. Investors may submit the issues they need to know and the issues which are of their concern before the convening of the Briefing through fax, telephone or email, and the Company will answer the questions which are of common concern to the investors on the Briefing.

V. CONTACT METHODS

Contact person: Mr. Zhao Zhiming and Ms. Du Zhixiao
Telephone: 86379-6390 8588
Fax: 86379-6325 1984
Email: lybl600876@163.com

By order of the Board
Luoyang Glass Company Limited*
Ma Liyun
Chairman

Luoyang, the PRC
11 May 2015

As at the date of this announcement, the Board comprises four executive Directors: Mr. Ma Liyun, Mr. Ni Zhisen, Ms. Sun Lei and Mr. Xie Jun; two non-executive Directors: Mr. Zhang Chengong and Mr. Zhang Chong; and four independent non-executive Directors: Mr. Huang Ping, Mr. Dong Jiachun, Mr. Liu Tianni and Mr. Jin Zhanping.

* *For identification purposes only*