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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

ANNOUNCEMENT OF RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING 2015

The board (the “**Board**”) of directors (the “**Directors**”) of Luoyang Glass Company Limited (the “**Company**”) confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively accept the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

I. CONVENING AND ATTENDANCE OF THE MEETING

The Company held its annual general meeting 2015 (the “**AGM**”) at the conference room of the Company on 3rd Floor, No. 9 Tang Gong Zhong Lu, Xigong District, Luoyang Municipal, Henan Province, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on 24 May 2016. A total of 2 shareholders and their proxies, holding 182,507,335 shares with voting rights of the Company, have attended the AGM. The procedures for convening the AGM were in compliance with the relevant requirements of the Company Law of the PRC and the Articles of Association of the Company. The AGM was presided over by Mr. Zhang Chong, the Chairman of the Company.

II. CONSIDERATION OF THE RESOLUTIONS

The following ordinary resolutions were passed by way of poll at the AGM:

1. To consider and approve the working report of the Board of the Company for the year 2015.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

2. To consider and approve the working report of the supervisory committee of the Company for the year 2015.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

3. To consider and approve the final accounts report of the Company for the year 2015.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

4. To consider and approve the Company's annual report 2015 and its summary.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

5. To consider and approve the profit distribution plan of the Company for the year 2015.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

According to the PRC accounting standards, the net profit attributable to the shareholders of the Company for 2015 was RMB144.4830 million. Adding the undistributed profit of RMB-1,354.7289 million at the beginning of the year, the accumulated undistributed profit was RMB-1,210.2459 million at the end of the year. As a result, the Company does not recommend profit distribution for 2015 or any transfer of capital reserve to share capital.

6. To consider and approve the financial budget report of the Company for the year 2016.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

7. To consider and approve the reappointment of PKF Daxin Certified Public Accountants LLP as the auditor of the Company for the year 2016 and authorization to the Board for determining its remunerations according to the audit workload.

182,507,335 shares voted for the resolution, representing 100% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM. No share voted against the resolution, representing 0% of the total number of shares carrying voting rights held by the shareholders (or by their proxies) attending the AGM.

As at the date of the AGM, the total number of issued shares of the Company entitling the holders to attend and vote for or against the above resolutions at the AGM was 526,766,875 shares.

III. WITNESS BY SOLICITORS

The solicitor, Mr. Sun Zhe, from Henan Yaohua Law Firm was appointed by Hong Kong Registrars Limited, the Company's share registrar in Hong Kong, to act as the scrutineer for the vote-taking at the AGM.

The solicitors, Mr. Sun Zhe and Mr. Duan Yaofeng, from Henan Yaohua Law Firm have witnessed the AGM and issued the legal opinion that the convening and holding of and voting procedures of the AGM were in compliance with the relevant laws and regulations and the provisions of the Articles of Association of the Company and that the resolutions passed at the AGM were legitimate and valid.

IV. DOCUMENTS FOR INSPECTION

1. Resolutions of the AGM.
2. Legal opinions issued by Henan Yaohua Law Firm.

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
24 May 2016

As at the date of this announcement, the Board comprises four executive Directors: Mr. Zhang Chong, Mr. Ni Zhisen, Mr. Wang Guoqiang and Mr. Ma Yan; three non-executive Directors: Mr. Zhang Chengong, Mr. Xie Jun and Mr. Tang Liwei; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Liu Tianni, Mr. Ye Shuhua and Mr. He Baofeng.

* For identification purposes only