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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

**ANNOUNCEMENT IN RESPECT OF THE CONVENING
OF THE 2016 ANNUAL RESULTS BRIEFING AND
THE ONLINE INVESTORS COLLECTIVE RECEPTION DAY**

Luoyang Glass Company Limited (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

Important notice:

1. Time of the Briefing: From 15:05 to 17:00 on Friday, 2 June 2017
2. Mode of the Briefing: Interactive online communication platform

I. TYPE OF THE BRIEFING

The Company announced its annual results for the year ended 31 December 2016 on 30 March 2017 and published its 2016 annual report on 19 April 2017. In order to improve the corporate governance level of the Company, strengthen the investor relationship management and enhance communication with investors, the Company will participate in the online collective reception day and investor protection work experience interactive activities for Henan Listed Companies (the “**Briefing**”) in accordance with the unified arrangement by the Henan Regulatory Bureau of China Securities Regulatory Commission and The Association of Henan Listed Companies.

The Briefing will be held remotely through the internet platform provided by Shenzhen Panorama Network Co., Ltd. (深圳市全景網絡有限公司), investors can log on to the investors' interactive platform (<http://rs.p5w.net>) to participate in communication.

II. TIME AND METHODS OF THE BRIEFING

1. Time of the Briefing: From 15:05 to 17:00 on Friday, 2 June 2017
2. Mode of the Briefing: Interactive online communication, the senior management of the Company will communicate with investors through the interactive online communication platform

III. PARTICIPANTS

Mr. Ma Yan, the Chief Financial Officer of the Company, and Ms. Wu Zhixin, Secretary to the Board.

IV. METHODS OF PARTICIPATION FOR INVESTORS

1. The Briefing will be held through the internet platform provided by Shenzhen Panorama Network Co., Ltd. (深圳市全景網絡有限公司), investors can log on to the interactive platform (<http://rs.p5w.net>) to participate in communication.
2. Investors may submit the issues they need to know and the issues which are of their concern before the convening of the Briefing through fax, telephone or email, and the Company will answer the questions which are of common concern to the investors on the Briefing.

V. CONTACT METHODS

Contact person : Ms. Du Zhixiao and Ms. Ma Tingting
Telephone : 86379-6390 8588
Fax : 86379-6325 1984
Email : lybl600876@163.com

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
26 May 2017

As at the date of this announcement, the Board comprises four executive Directors: Mr. Zhang Chong, Mr. Ni Zhisen, Mr. Wang Guoqiang and Mr. Ma Yan; three non-executive Directors: Mr. Zhang Chengong, Mr. Xie Jun and Mr. Tang Liwei; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Liu Tianni, Mr. Ye Shuhua and Mr. He Baofeng.

* *For identification purposes only*