洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTIONS

References are made to (i) the announcements of Luoyang Glass Company Limited* (the "**Company**") dated (a) 24 January 2018 in relation to the continuing connected transactions contemplated under the 2018 CCT Agreements and (b) 1 February 2018 in relation to the Sale and Purchase of Sodium Carbonate Agreement and the Sale and Purchase of Ultra-thin Glass Agreement (the "**Announcements**"); (ii) the overseas regulatory announcements of the Company dated (a) 26 January 2018 in relation to the Payment Support Agreement and (b) 1 February 2018 in relation to the Sale and Purchase of Wooden Boxes Agreement; and (iii) the announcement of the Company dated 28 February 2018 in relation to the delay in despatch of the Circular (the "**Delay Announcement**"). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcements and the Delay Announcement.

As stated in the Delay Announcement, the Circular containing, among other things, (i) further details of the 2018 CCT Agreements and their respective Proposed Annual Caps; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Non-exempt 2018 CCT Agreements and their respective proposed annual caps; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Non-exempt 2018 CCT Agreements and their respective proposed annual caps, was expected to be despatched to the Shareholders on or before 13 March 2018.

However, since the Company and the relevant parties are still in the process of preparing and finalising certain information to be included in the Circular, the expected despatch date of the Circular will be postponed to on or before 12 April 2018.

By order of the Board of
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
12 March 2018

As at the date of this announcement, the Board comprises four executive Directors: Mr. Zhang Chong, Mr. Ni Zhisen, Mr. Wang Guoqiang and Mr. Ma Yan; one non-executive Director: Mr. Xie Jun; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Liu Tianni, Mr. Ye Shuhua and Mr. He Baofeng.

* *For identification purposes only*