洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

ANNOUNCEMENT ON THE COMMENCEMENT OF PRODUCTION OF THE TECHNOLOGICAL TRANSFORMATION PROJECT FOR THE PRODUCTION LINE OF THE WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

All members of the board of directors of Luoyang Glass Company Limited* (the "**Company**") hereby warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The main part of the project of cold repair and technological transformation for production line of ultrathin substrate for information display of CLFG Longhai Electronic Glass Company Limited* (洛玻集團洛陽龍海電子玻璃有限公司), a wholly-owned subsidiary of the Company, has been completed and the project came on stream on 28 April 2019.

In this technological transformation, the Company adopted a brand new design philosophy to carry out intelligent transformation, green industrial transformation and process transformation by employing a lot of new processes, new technologies, new materials and new equipment, bringing the automation and intelligent level of the production line to a new high. After the production line is put into operation, it is expected that the product quality and energy-saving effect will be further improved. It is an important step for the Company to pursue high quality development, and will be conducive to the enhancement of the overall competitiveness of the Company.

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
29 April 2019

As at the date of this announcement, the Board comprises five executive directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*