洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

FURTHER POSTPONEMENT OF EGM AND FURTHER EXTENSION OF BOOK CLOSURE PERIOD

References are made to (i) the announcements of Luoyang Glass Company Limited* (the "**Company**") dated 2 December 2020 in relation to its continuing connected transactions and dated 2 December 2020 in relation to change of operation term of business license of the Company, amendments to the Articles of Association and proposed amendments to Rules of Procedure for General Meetings (the "**Announcements**"); (ii) the announcement of the Company dated 30 December 2020, 13 January 2021 and 22 January 2021 in relation to the delay in despatch of the circular (the "**Circular**") for its continuing connected transactions and in relation to change of operation term of business license of the Company, amendments to the Articles of Association and proposed amendments to Rules of Procedure for General Meetings; (iii) the notice of the EGM of the Company dated 3 December 2020 (the "**Notice**"); and (iv) the announcement of the Company dated 30 December 2020 and 13 January 2021 in relation to the postponement of EGM and extension of book closure period ("**Delay Announcements**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Since the Company and the relevant parties are still in the process of preparing and finalising certain information to be included in the Circular, the Board hereby announces that the EGM, which was initially scheduled to be held at 9:00 a.m. on 8 February 2021 as stated in the Delay Announcements, will be postponed to 9:00 a.m. on 9 February 2021. Save as disclosed herein, the venue, attendance eligibility, the resolutions to be considered at and other relevant matters of the EGM will remain unchanged. For details, please refer to the Notice.

The register of members of the Company's H Shares was initially scheduled to be closed from 18 December 2020 to 8 February 2021 (both days inclusive), during which period no transfer of H Shares will be effected. Due to the postponement of the EGM, the period for closure of the register of members of the Company's H Shares will be extended to the period from 18 December 2020 to 9 February 2021 (both days inclusive), during which period no transfer of H Shares will be effected. Holders of the Company's H Shares, whose names appeared on the register of members of the Company's H Shares at the close of trading at 4:30 p.m. on 17 December 2020, are entitled to attend and vote at the postponed EGM.

The proxy form for use at the EGM being sent together with the Notice to the Shareholders (the "**Proxy Form**") will be valid proxy form for use at the postponed EGM. Shareholders who have not yet returned their Proxy Form are required to complete and return the Proxy Form in accordance with the instructions printed thereon to the Company no less than 24 hours before the time appointed for the holding of the postponed EGM or any adjournment thereof. For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed EGM and the relevant Shareholders are not required to return another proxy form.

The reply slip for use at the EGM being sent together with the Notice to the Shareholders (the "**Reply Slip**") will be valid reply slip for the postponed EGM. The last date for returning the Reply Slip will be extended from 18 January 2021 as stated in the Delay Announcements to 19 January 2021. For the avoidance of doubt, any Reply Slip duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed EGM and the relevant Shareholders are not required to return another reply slip.

By Order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
22 January 2021

As at the date of this announcement, the Board comprises five executive Directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive Directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*