洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Luoyang Glass Company Limited* (the "**Company**") dated 30 December 2020 in relation to (1) proposed Non-public Issuance of A Shares; (2) connected transaction in relation to the proposed subscription for A Shares by Triumph Group; and (3) Specific Mandate (the "**Announcement**"). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the "**Circular**") containing, among others (i) further details of the Non-public Issuance of A Shares, Proposed Triumph Group Subscription and Specific Mandate; (ii) letter from the Independent Board Committee making recommendations on the Non-public Issuance of A Shares, Proposed Triumph Group Subscription and Specific Mandate to Independent Shareholders; and (iii) letter from the Independent Financial Adviser making recommendations on the Non-public Issuance of A Shares, Proposed Triumph Group Subscription and Specific Mandate to the Independent Board Committee and Independent Shareholders, was expected to be despatched to the Shareholders on or before 9 February 2021.

Since additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 26 February 2021.

By order of the Board of
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
8 February 2021

As at the date of this announcement, the Board comprises five executive Directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive Directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*