洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

ANNOUNCEMENT ON POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING 2021 HELD ON 9 FEBRUARY 2021

The first extraordinary general meeting in 2021 (the "**EGM**") of Luoyang Glass Company Limited* (the "**Company**") was held at the conference room of the Company on 3rd Floor, No. 9 Tang Gong Zhong Lu, Xigong District, Luoyang Municipal, Henan Province, the People's Republic of China (the "**PRC**") at 9:00 a.m. on 9 February 2021 (Tuesday). The procedures for convening the EGM were in compliance with the relevant requirements of the Company Law of the PRC and the Articles of Association of the Company. The EGM was presided over by Mr. Zhang Chong.

Reference is made to the circular to Shareholders (the "**Circular**") of the Company dated 25 January 2021. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

As at the date of the EGM, the total number of issued shares of the Company was 548,540,432 shares, comprising 298,540,432 A Shares and 250,000,000 H Shares. A total of 11 Shareholders (or proxies) were present at the EGM, holding a total of 205,383,969 shares of the Company, representing approximately 37.44% of the total number of shares of the Company.

As disclosed in the Circular, pursuant to Rule 14A.36 of the Listing Rules, CNBMG and its associates, which have interests in the transactions contemplated under the 2021–2023 CCT Agreements, have abstained from voting on the resolutions in relation to each of the 2021–2023 CCT Agreements and their respective Proposed Annual Caps (ordinary resolutions No. 1 to 8) at the EGM. CNBMG is required to abstain from voting with a total of 191,520,357 A Shares, representing approximately 34.91% of the total issued share capital of the Company as at the date of the EGM.

The total number of issued shares of the Company entitling the relevant Shareholders to attend and vote on the ordinary resolutions No. 1 to 8 at the EGM was 357,020,075 shares. The total number of issued shares of the Company entitling the relevant Shareholders to attend and vote on other resolutions at the EGM was 548,540,432 shares.

Save as disclosed above, there were no shares of the Company (i) entitling the holder to attend and abstain from voting on any resolutions at the EGM; or (ii) of which the holder was required under the Listing Rules to abstain from voting on the resolutions at the EGM. No Shareholders have stated their intention in the Circular to vote against any resolutions or to abstain from voting at the EGM.

POLL RESULTS AT THE EGM

The following resolutions were duly passed by way of poll at the EGM and the poll results were as follows:

No.	SPECIAL RESOLUTION	Number of votes (*% of votes*)		
		For	**Against**	**Abstain**
1.	To consider and approve the proposed amendments to the Articles of Association of the Company.	205,341,969 (99.98) %	42,000 (0.02) %	0 (0.00) %
	ORDINARY RESOLUTIONS			
1.	To consider and approve the 2021–2023 Sale and Purchase of Glass Products Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %
2.	To consider and approve the 2021–2023 Sale and Purchase of Raw Materials Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %
3.	To consider and approve the 2021–2023 Technical Services Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %

4.	To consider and approve the 2021–2023 Engineering Construction Equipment Procurement and Installation Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %
5.	To consider and approve the 2021–2023 Sale and Purchase of Spare Parts Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %
6.	To consider and approve the 2021–2023 Sale and Purchase of Products Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %
7.	To consider and approve the 2021–2023 Financial Services Framework Agreement, the terms and conditions thereof, its proposed annual caps, the transactions contemplated thereunder and the implementation thereof;	13,109,412 (94.56) %	754,200 (5.44) %	0 (0.00) %
8.	To approve, ratify and confirm any one of the Directors for and on behalf of the Company, among other matters, to sign, execute, complete, deliver or to authorize signing, executing, completing and delivering all such documents and deeds, to do or authorize doing all such acts, matters and things as they may in their discretion consider necessary, expedient or desirable giving effect to and implementing the 2021–2023 CCT Agreements;	13,853,412 (99.93) %	10,200 (0.07) %	0 (0.00) %
9.	To consider and approve the change of operation term of business license of the Company; and	205,383,969 (100) %	0 (0.00) %	0 (0.00) %
10.	To consider and approve the amendments to the Rules of Procedures of General Meetings.	204,639,969 (99.64) %	744,000 (0.36) %	0 (0.00) %

WITNESS BY SOLICITORS

The solicitor, Mr. Sun Zhe, from Henan Yaohua Law Firm* (河南耀驊律師事務所) was appointed by Hong Kong Registrars Limited, the Company's share registrar in Hong Kong, to act as the scrutineer for the vote-taking at the EGM.

The solicitors, Mr. Sun Zhe and Mr. Duan Yaofeng, from Henan Yaohua Law Firm* (河南耀驊律師事務所) have witnessed the EGM and issued the legal opinions that the convening and holding of and voting procedures of the EGM were in compliance with the relevant laws and regulations and the provisions of the Articles of Association of the Company and that the resolutions passed at the EGM were legitimate and valid.

DOCUMENTS FOR INSPECTION

1. Resolutions of the EGM.

2. Written legal opinions issued by Henan Yaohua Law Firm* (河南耀驊律師事務所).

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
9 February 2021

As at the date of this announcement, the Board comprises five executive Directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive Directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*