洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

ANNOUNCEMENT IN RELATION TO THE APPROVAL OBTAINED FROM THE ISSUANCE EXAMINATION COMMITTEE OF CSRC FOR THE NON-PUBLIC ISSUANCE OF A SHARES

All members of the board of directors of Luoyang Glass Company Limited* (the "**Company**") hereby warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

References are made to (i) the announcement of the Company dated 30 December 2020 in relation to (1) proposed Non-public Issuance of A Shares; (2) connected transaction in relation to the proposed subscription for A Shares by Triumph Group; and (3) Specific Mandate; (ii) the supplemental announcement of the Company dated 20 January 2021; (iii) the announcement of the Company in respect of the grant of approval by China National Building Material Group Co., Ltd* regarding the Non-public Issuance of A Shares dated 22 February 2021; (iv) the circular of the Company dated 24 February 2021 (the "**Circular**"); (v) the announcement of the Company dated 12 March 2021 on the resolutions passed at the 2021 second extraordinary general meeting, the 2021 first H Shareholders' Class Meeting and the 2021 first A Shareholders' Class Meeting; (vi) the announcement of the Company dated 1 April 2021 relating to the acceptance of the application for Non-public Issuance of A Shares by the CSRC; (vii) the announcement of the Company dated 14 April 2021 in relation to the receipt of the "Notice Regarding the CSRC's First Feedback on the Review of Administrative Permission Items"; (viii) the announcement of the Company dated 13 May 2021 in relation to the response to the "Notice Regarding the CSRC's First Feedback on the Review of Administrative

Permission Items” in relation to the Non-public Issuance of A Shares; (ix) the announcement of the Company dated 19 May 2021 in relation to the revised response to the “Notice Regarding the CSRC’s First Feedback on the Review of Administrative Permission Items” in relation to the Non-public Issuance of A Shares; and (x) the announcement of the Company dated 8 June 2021 in relation to the response to the “Letter in respect of preparation works for issuance examination committee meeting on the non-public issuance of shares of Luoyang Glass” in relation to the Non-public Issuance of A Shares. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

On 15 June 2021, the Issuance Examination Committee of the CSRC reviewed the application of the Company for the Non-public Issuance of A Shares. According to the results of the review meeting, the Company’s application for the Non-public Issuance of A Shares has been approved.

As at the date of this announcement, the Company has not yet received the written approval in relation to the Non-public Issuance of A Shares from the CSRC. The Company will make an announcement upon receipt of the official approval documents from the CSRC. Investors are hereby reminded of the investment risks.

The Non-public Issuance of A Shares remains subject to the obtaining of the formal approval from the CSRC. The Company will perform its obligation of information disclosure in a timely manner according to the progress of the approval by the CSRC. Investors are advised to pay attention to investment risks.

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
15 June 2021

As at the date of this announcement, the Board comprises five executive directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*