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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

**UPDATE ANNOUNCEMENT ON DISCLOSABLE TRANSACTION -
ANNOUNCEMENT ON COMPLETION OF CHANGE IN
INDUSTRIAL AND COMMERCIAL REGISTRATION OF
KAISHENG (ZIGONG) NEW ENERGY CO., LTD.***

References are made to the announcement of Luoyang Glass Company Limited* (the “**Company**”) dated 27 August 2021 (the “**Announcement**”) in relation to the inside information announcement in relation to the capital increase in Zigong New Energy and the clarification announcement dated 31 August 2021. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the Capital Increase by the Company in Zigong New Energy has been completed, and Zigong New Energy has completed the industrial and commercial registration of changes in the shareholders and obtained the business license renewed by the Market Supervision Administration Bureau of Zigong Municipality on 10 September 2021.

The relevant industrial and commercial registration information of Zigong New Energy after the change is set out as follows:

Company Name	Kaisheng (Zigong) New Energy Co., Ltd.* (凱盛(自貢)新能源有限公司)
Unified social credit code	91510300MA67NRDD2F
Domicile	No. 19, Donghuan Road, Bancang Industrial Park, Yantan District, Zigong City, Sichuan Province
Legal Representative	Zhang Rong (章榕)
Registered Capital	RMB500 million
Type	Other limited liability company
Term of operation	3 May 2018 to long term
Scope of business	Manufacturing, sales and services of new energy equipment and related products; research and development, production and sales of solar photovoltaic glass and highly-processed glass; consultation services for enterprises relating to the new energy industry. (For items subject to approval in accordance with law, operating activities can only be conducted upon approval of relevant departments).

Following Completion of the Capital Increase, the shareholders and shareholding structure of Zigong New Energy is set out as follows:

No.	Names of shareholders	Capital contributions (RMB)	Capital contribution ratio
1	Luoyang Glass Company Limited* (洛陽玻璃股份有限公司)	300,000,000	60%
2	Zigong Jinma Industrial Investment Co., Ltd* (自貢市金馬產業投資有限公司)	200,000,000	40%
	Total	500,000,000	100%

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
13 September 2021

As at the date of this announcement, the Board comprises five executive Directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive Directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*