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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Luoyang Glass Company Limited* (the “**Company**”) dated 26 November 2021 in relation to the discloseable and connected transaction on the disposal of entire equity interest in Longhai Glass, Longmen Glass and Bengbu CNBM Information Display, wholly-owned subsidiaries of the Company (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, (i) details of the Disposal; (ii) letter from the Independent Board Committee containing its recommendations; (iii) letter from the Independent Financial Adviser containing its advices; and (iv) the notice of the EGM, is expected to be despatched to the Shareholders on or before 23 December 2021.

Since additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 December 2021.

By order of the Board
Luoyang Glass Company Limited*
Zhang Chong
Chairman

Luoyang, the PRC
22 December 2021

As at the date of this announcement, the Board comprises five executive Directors: Mr. Zhang Chong, Mr. Xie Jun, Mr. Ma Yan, Mr. Wang Guoqiang and Mr. Zhang Rong; two non-executive Directors: Mr. Ren Hongcan and Mr. Chen Yong; and four independent non-executive Directors: Mr. Jin Zhanping, Mr. Ye Shuhua, Mr. He Baofeng and Ms. Zhang Yajuan.

* *For identification purposes only*