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洛阳玻璃股份有限公司

LUOYANG GLASS COMPANY LIMITED *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01108)

ANNOUNCEMENT

UPDATE ON DISCLOSEABLE AND CONNECTED TRANSACTION COMPLETION OF CHANGE IN INDUSTRIAL AND COMMERCIAL REGISTRATION OF PUYANG CHINA NATIONAL BUILDING MATERIALS PHOTOVOLTAIC MATERIALS COMPANY LIMITED

References are made to (i) the announcement of the Company dated 23 November 2022 in relation to the discloseable and connected transaction on disposal of 100% equity interest of Puyang China National Building Materials Photovoltaic Materials Company Limited, a subsidiary; (ii) the circular dated 13 December 2022 (the “**Circular**”); and (iii) the consideration and approval of the resolution in the Share Transfer Agreement of Puyang China National Building Materials Photovoltaic Materials Company Limited, the terms and conditions thereof, the transactions contemplated thereunder and the implementation thereof at the 2022 third extraordinary general meeting on 30 December 2022. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce that the transfer of the equity interest in relation to the Disposal has been completed, and Puyang CNBM Photovoltaic Materials has recently completed the industrial and commercial registration of changes for the changes in the shareholders and obtained the business license from the Administration for Market Regulation of Puyang County on 3 January 2023.

The relevant industrial and commercial registration information of Puyang CNBM Photovoltaic Materials after the change is set out as follows:

Company Name	Puyang China National Building Materials Photovoltaic Materials Company Limited
Unified social credit code	9141030308685759XG
Domicile	Puyang County Industrial Cluster Region
Legal Representative	Chen Xing
Registered Capital	RMB240 million
Type	Limited liability company (wholly owned by a legal person that is invested in or controlled by a non-natural person)
Date of establishment	11 December 2013
Scope of business	Production, processing and sale of solar thermal power glass, electronic glass and electronic information display glass; the processing of glass and the relevant raw materials; technical consultation and service for float glass, solar thermal power glass and photoelectricity information display glass.

According to the Share Transfer Agreement, from the date on which the commercial and industrial registration of changes in the transfer of the Target Equity Interest is completed, Yaohua Group will become the legal owner of the Target Equity Interest and hold 100% equity interest in Puyang CNBM Photovoltaic Materials. Upon completion of the Share Transfer, Puyang CNBM Photovoltaic Materials will no longer be a subsidiary of the Company, and the Company will no longer hold any interest in Puyang CNBM Photovoltaic Materials. Therefore, the results as well as assets and liabilities of Puyang CNBM Photovoltaic Materials will no longer be consolidated into the consolidated financial statements of the Group.

By order of the Board
Luoyang Glass Company Limited*
Xie Jun
Chairman

Luoyang, the PRC
3 January 2023

As at the date of this announcement, the Board comprises five executive Directors: Mr. Xie Jun, Mr. Ma Yan, Mr. Zhang Rong, Mr. Liu Yuquan and Ms. Wang Leilei; two non-executive Directors: Mr. Zhang Chong and Mr. Sun Shizhong; and four independent non-executive Directors: Ms. Zhang Yajuan, Mr. Chen Qisuo, Mr. Zhao Hulin and Mr. Fan Baoqun.

* For identification purposes only