robosense

ROBOSENSE TECHNOLOGY CO., LTD

速騰聚創科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2498)

(1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; (2) POSTPONEMENT OF ANNUAL GENERAL MEETING; AND (3) CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS

In order to accommodate the future expansion and growth of the Group and to provide the Company with greater flexibility to raise funds in the future, the Board proposes to increase the authorised share capital of the Company from US$50,000 divided into 500,000,000 Shares with a par value of US$0.0001 each to US$80,000 divided into 800,000,000 Shares with a par value of US$0.0001 each by creating an additional 300,000,000 unissued Shares.

The Postponed Annual General Meeting will be convened and held for the Shareholders, among other things, to consider and, if thought fit, approve the Proposed Increase in Authorised Share Capital by way of an ordinary resolution. In view of the additional ordinary resolution to be submitted to the Shareholders for consideration, the Company has decided to postpone the annual general meeting of the Company originally scheduled to be held on Friday, June 13, 2025 at 3:00 p.m. to Tuesday, June 24, 2025 at 10:30 a.m. The venue of the Postponed Annual General Meeting will be changed to 23/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong.

A supplemental circular for the Postponed Annual General Meeting containing, among other things, further details of the Proposed Increase in Authorised Share Capital and the supplemental notice convening the Postponed Annual General Meeting as well as the updated form of proxy of the Postponed Annual General Meeting will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (https://ir.robosense.ai) in due course.

(1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The existing authorised share capital of the Company is US$50,000 divided into 500,000,000 Shares of par value US$0.0001 each. As at the date of this announcement, 484,468,553 Shares are in issue and 15,531,447 Shares are authorised but unissued.

In order to accommodate the future expansion and growth of the Group and to provide the Company with greater flexibility to raise funds in the future, the Board proposes to increase the authorised share capital of the Company to US$80,000 divided into 800,000,000 Shares with a par value of US$0.0001 each by creating an additional 300,000,000 unissued Shares. Such new Shares, upon issue, shall rank *pari passu* in all respects with the existing Shares. The Board believes the Proposed Increase in Authorised Share Capital is in the interests of the Company and the Shareholders as a whole.

The Proposed Increase in Authorised Share Capital is subject to the approval of the Shareholders by way of an ordinary resolution at the Postponed Annual General Meeting and will become effective on the date of the Postponed Annual General Meeting upon the passing of the relevant ordinary resolution. An ordinary resolution will be proposed at the Postponed Annual General Meeting for the Shareholders to consider, and if appropriate, approve the Proposed Increase in Authorised Share Capital.

(2) POSTPONEMENT OF ANNUAL GENERAL MEETING

The Postponed Annual General Meeting will be convened and held for the Shareholders, among other things, to consider and, if thought fit, approve the Proposed Increase in Authorised Share Capital. In view of the additional ordinary resolution to be submitted to the Shareholders for consideration, the Company has decided to postpone the annual general meeting of the Company originally scheduled to be held on Friday, June 13, 2025 at 3:00 p.m. to Tuesday, June 24, 2025 at 10:30 a.m.. The venue of the Postponed Annual General Meeting will be changed to 23/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong.

A supplemental circular for the Postponed Annual General Meeting containing, among other things, further details of the Proposed Increase in Authorised Share Capital and the supplemental notice convening the Postponed Annual General Meeting will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (https://ir.robosense.ai) in due course.

An updated form of proxy for use at the Postponed Annual General Meeting, with inclusion of additional ordinary resolution in relation to the Proposed Increase in Authorised Share Capital as set out above together with all other applicable proposed resolutions, will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (https://ir.robosense.ai) in due course. The Shareholders, who have already lodged the proxy form sent together with the circular of the Company dated 29 April 2025, are advised to read the supplemental circular for the Postponed Annual General Meeting as well as the notes printed on the updated form of proxy of the Postponed Annual General Meeting for guidance on the completion and submission of the same.

(3) CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS

As a result of the postponement of the annual general meeting of the Company, the book closure dates of the register of members of the Company will be changed as follows.

For determining the entitlement to attend and vote at the Postponed Annual General Meeting, the register of members of the Company will be closed from Thursday, June 19, 2025 to Tuesday, June 24, 2025, both dates inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the Postponed Annual General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, June 18, 2025.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expression shall have the meanings set out below:

"**Board**"	the board of Directors
"**Company**"	RoboSense Technology Co., Ltd (速騰聚創科技有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange (stock code: 2498)
"**Director(s)**"	the director(s) of the Company
"**Group**"	the Company and its subsidiaries from time to time
"**Postponed Annual General Meeting**"	the postponed annual general meeting of the Company to be held at 23/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong on Tuesday, June 24, 2025 at 10:30 a.m. or any adjournment thereof
"**Proposed Increase in Authorised Share Capital**"	the proposed increase in the authorised share capital of the Company from US$50,000 divided into 500,000,000 Shares with a par value of US$0.0001 each to US$80,000 divided into 800,000,000 Shares with a par value of US$0.0001 each by creating an additional 300,000,000 unissued Shares
"**Share(s)**"	ordinary share(s) of US$0.0001 each in the issued capital of the Company, or if there has been a subsequent sub-division, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company
"**Shareholder(s)**"	holder(s) of Share(s)
"**Stock Exchange**"	The Stock Exchange of Hong Kong Limited
"**US$**"	United States dollars, the lawful currency of the United States of America

By order of the Board
RoboSense Technology Co., Ltd
Dr. Qiu Chunxin
Chairman of the Board, Executive Director and Chief Scientist

Shenzhen, May 30, 2025

As at the date of this announcement, the executive Directors are Dr. Qiu Chunxin, Mr. Liu Letian and Mr. Qiu Chunchao; the non-executive Director is Dr. Zhu Xiaorui; and the independent non-executive Directors are Mr. Feng Jianfeng, Mr. Liu Ming and Mr. Ng Yuk Keung.