EDA GROUP HOLDINGS LIMITED
EDA集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2505)

VOLUNTARY ANNOUNCEMENT
STABLECOIN PAYMENT SOLUTIONS

This announcement is made by EDA Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis for the purpose of keeping shareholders and potential investors of the Company informed of the latest development of the Group.

The board (the "**Board**") of directors of the Company is pleased to announce that on 27 August 2025, the Group entered into a partnership agreement for collaboration with UTCPAY Limited ("**UTCPAY**", collectively, the "**Both Parties**"). The Both Parties will engage in in-depth cooperation in the areas of digital asset trading, Web3 technology, and blockchain applications, leveraging their respective professional capabilities and resource advantages to provide the Group's cross-border e-commerce customers with advanced and professional digital asset payment service solutions. UTCPAY agrees to provide the Group with access to its digital asset payment solution technology and does not get involved with the monetary settlements of the Group's clients. The Group agrees to utilize the technology provided by UTCPAY to facilitate digital asset transactions for its clients and take full control over the demand of monetary settlement services for the Group's clients that use UTCPAY's digital asset payment solution technology.

Since October 2022, the Hong Kong Special Administrative Region Government ("**Hong Kong Government**") has issued a series of regulatory policies on cryptocurrency transactions, recognizing that Web3 has the potential to become a future trend in financial and business development. On 6 June 2025, the Hong Kong Government published the Stablecoin Ordinance (Commencement) Notice in the Gazette designating 1 August 2025 as the date for the Stablecoin Ordinance (Cap. 656) to come into effect for the purpose of regulating activities involving stablecoin and established a licensing regime in Hong Kong in respect of regulated stablecoin activities.

The Group believes that the integration of virtual assets into the Web3 sector is expected to present great opportunities. Cryptocurrency adoption within the global business sector is increasing and is being considered as an important component of a diversified investment portfolio. In view of the remarkable achievements made by Hong Kong in the Web3 sector and the favorable environment created by the Hong Kong Government through the promulgation of a series of regulatory policies for the sustainable development of the Web3 industry, the Group is confident for the future growth of the Web3 industry in Hong Kong, which is identified as an emerging market with great development prospects.

The Group serves a large number of cross-border e-commerce customers, who have substantial demand for cross-border purchases and local retail payments. The stablecoin payment method can significantly improve payment efficiency and reduce payment costs, so as to better serve cross-border e-commerce customers.

The Group will collaborate with UTCPAY to launch technical services, including stablecoin payments, to optimize payment solutions, enhance consumer experience and promote the wider application of stablecoin in cross-border e-commerce logistics industry payment scenarios.

Based on the information available to the Company, UTCPAY was incorporated in Hong Kong under the Hong Kong Companies Ordinance (Chapter 622 of the Laws of Hong Kong), with its principal business being the provision of decentralized crypto payment and wallet infrastructure services for B2B and B2C enterprises.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
EDA Group Holdings Limited
Mr. Liu Yong
Executive Director and Chairman of the Board

Hong Kong, 28 August 2025

As at the date of this announcement, the Board comprises (i) Mr. Liu Yong, Ms. Li Qin and Mr. Cheung Man Yu as executive Directors; (ii) Mr. Zuo Manlun and Mr. Luo Jianfeng as non-executive Directors; and (iii) Mr. Chan Kwok Cheung Kevin, Mr. Ng Cheuk Him and Mr. Wong Ping Yee Natalis as independent non-executive Directors.

* *For identification purposes only*