AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.
傲基(深圳)跨境商務股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2519)

LISTING APPROVAL GRANTED BY THE HONG KONG STOCK EXCHANGE FOR THE IMPLEMENTATION OF "FULL CIRCULATION" OF CERTAIN DOMESTIC UNLISTED SHARES OF THE COMPANY

Reference is made to the announcement of the Company dated 13 May 2025 (the "**Announcement**") in relation to the implementation of "Full Circulation" of certain domestic unlisted shares of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board is pleased to announce that the Hong Kong Stock Exchange has granted the listing of, and permission to deal in, 187,093,658 H shares of the Company (such H shares are converted from 187,093,658 domestic unlisted shares of the Company) on 20 May 2025.

The share capital structure of the Company as at the date of this announcement and upon completion of the conversion and listing is set out below:

	As at the date of this announcement		**Upon completion of the conversion and listing**	
	Number of shares	**Approximate percentage of the total number of issued shares of the Company**	**Number of shares**	**Approximate percentage of the total number of issued shares of the Company**
H shares	227,694,018	54.84%	414,787,676	99.90%
Domestic unlisted shares	187,511,898	45.16%	418,240	0.10%
Total	415,205,916	100%	415,205,916	100%

Note: Approximate percentage of the total number of issued shares of the Company is rounded to the nearest two decimal places for identification purposes.

Upon completion of the Current Full Circulation, the Company will continue to meet and comply with the public float requirement under Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, i.e. at least 25% of the total number of issued shares of the Company (excluding treasury shares, if applicable) must at all times be held in the public.

The Company will complete the relevant conversion and trading procedures in relation to the conversion of H shares and will make further announcement(s) on the progress of the conversion and listing.

By order of the Board
AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.
Mr. Lu Haizhuan
Chairperson of the Board, Executive Director and Chief Executive Officer

Shenzhen, PRC, 20 May 2025

As at the date of this announcement, the Board comprises Mr. Lu Haizhuan, Mr. Ze Kuaiyue and Ms. Zhuang Liyan as executive directors; Ms. Zou Jiajia, Mr. Jin Hao and Mr. Lu Songdu as non-executive directors; and Ms. Meng Rongfang, Mr. Xu Jinke and Mr. Chen Xiaohuan as independent non-executive directors.