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CHINA SHIPPING DEVELOPMENT COMPANY LIMITED

中海發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1138)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice dated 4 August 2016 had been given by the Company to convene the extraordinary general meeting (the “EGM”) of China Shipping Development Company Limited (the “**Company**”) to be held at 2:00 p.m. on Monday, 19 September 2016 at 3rd Floor, Ocean Hotel, No. 1171 Dong Da Ming Road, Hongkou District, Shanghai, the People's Republic of China to consider and, if thought fit, pass the resolutions set out therein. This notice is a supplemental notice following the despatch of the Company's circular dated 4 August 2016 containing notice of the EGM and setting out the additional resolutions proposed by the controlling shareholder of the Company in accordance with Article 78 of the Company's Articles of Association to be passed at the EGM:

Ordinary Resolutions

- “4. to elect the following members of the eighth term of the board of directors of the Company and their terms of appointment:
- (i) to approve the election of Mr. Liu Hanbo as an executive Director and the terms of his appointment, details of which are set out in the announcement of the Company dated 5 August 2016;
 - (ii) to approve the election of Mr. Lu Junshan as an executive Director and the terms of his appointment, details of which are set out in the announcement of the Company dated 22 August 2016;
 - (iii) to approve the election of Mr. Feng Boming as a non-executive Director and the terms of his appointment, details of which are set out in the announcement of the Company dated 22 August 2016;
 - (iv) to approve the election of Mr. Zhang Wei as a non-executive Director and the terms of his appointment, details of which are set out in the announcement of the Company dated 22 August 2016; and
 - (v) to approve the election of Ms. Lin Honghua as a non-executive Director and the terms of her appointment, details of which are set out in the announcement of the Company dated 22 August 2016.

5. to approve the election of Mr. Weng Yi as a supervisor of the Company and the terms of his appointment, details of which are set out in the announcement of the Company dated 22 August 2016.”

By Order of the Board
China Shipping Development Company Limited
Yao Qiaohong
Company Secretary

2 September 2016
Shanghai
The People's Republic of China

Notes:

- (A) Please refer to the notice of the EGM dated 4 August 2016 for Resolutions 1 to 3.
- (B) Details of the Office of the Secretary to the Board of Directors of the Company are as follows:
- 7th Floor, 670 Dong Da Ming Road, Shanghai,
The People's Republic of China
Postal Code: 200080
Tel: 86(21) 6596 6666
Fax: 86(21) 6596 6160
- (C) Each holder of H Shares who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether that proxy is a shareholder or not, to attend and vote on his behalf at the EGM.
- (D) The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorised in writing. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign, or other documents of authorisation, must be notarially certified.
- (E) For holders of H Shares, the form of proxy, and if the form of proxy is signed by a person under a power of attorney or other authority on behalf of the appointor, a notarially certified copy of that power of attorney or other authority, must be delivered to the Company's H share registrar, Hong Kong Registrars Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the EGM (or any adjournment thereof) in order for such documents to be valid.
- (F) Each holder of A Shares is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on its behalf at the EGM. Notes (C) to (D) also apply to holders of A Shares, except that the proxy form or other documents of authority must be delivered to the Office of the Secretary to the Board of Directors, the address of which is set out in Note (B) above, not less than 24 hours before the time appointed for holding the EGM (or any adjournment thereof) in order for such documents to be valid.

- (G) If a proxy attends the EGM on behalf of a shareholder, he should produce his identity card and the instrument signed by the proxy or his legal representative, which specifies the date of its issuance. If the legal representative of a shareholder which shareholder is a legal person attends the EGM, such legal representative should produce his identity card and valid documents evidencing his capacity as such legal representative. If a shareholder which is a legal person appoints a company representative other than its legal representative to attend the EGM, such representative should produce his identity card and an authorisation instrument affixed with the seal of that shareholder (which is a legal person) and duly signed by its legal representative.
- (H) The EGM is expected to last for an hour. Shareholders attending the EGM are responsible for their own transportation and accommodation expenses.
- (I) As at the date of this notice, the Board comprises Mr. Sun Jiakang, Mr. Huang Xiaowen, Mr. Ding Nong and Mr. Yu Zenggang as executive Directors, and Mr. Wang Wusheng, Mr. Ruan Yongping, Mr. Ip Sing Chi, Mr. Rui Meng and Mr. Teo Siong Seng as independent non-executive Directors.