CONCH

**Anhui Conch Material Technology Co., Ltd.**
**安徽海螺材料科技股份有限公司**
*(A joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 02560)**

# BOOK CLOSURE PERIOD FOR EXTRAORDINARY GENERAL MEETING AND DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Anhui Conch Material Technology Co., Ltd. (the "**Company**") dated 27 November 2025 in relation to the New Framework Agreements, and the announcement of the Company of even date in relation to the abolishment of the Supervisory Committee and the proposed amendments to the Articles of Association (collectively, the "**Announcements**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board hereby announces that an extraordinary general meeting of the Company (the "**EGM**") will be held at 10:00 a.m. on Wednesday, 31 December 2025, at the Conference Room 206, Building B, No. 8 Fuzhou Road, Jiujiang District, Wuhu City, Anhui Province, the People's Republic of China, for the purpose approving, if thought fit, the matters set out in the Announcements.

In order to determine the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 24 December 2025 to Wednesday, 31 December 2025 (both days inclusive), during which period no transfer of shares can be registered. In order to qualify for attending and voting at the EGM, all transfer of shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (in respect of H Shareholders) or the Company's Board office at No. 1–301, G Zone, Jiangbei New District Construction Headquarters, 150 Meters South of Tongjiang Avenue, Wanjiang Jiangbei Emerging Industry Concentration Zone (except the Trusteeship Area), Wuhu City, Anhui Province, People's Republic of

China (in respect of Domestic Shareholders), for registration by not later than 4:30 p.m. Tuesday, 23 December 2025. The Shareholders whose names appear on the register of members of the Company on Wednesday, 31 December 2025 are entitled to attend and vote at the EGM.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) a letter from the Board containing further details of the New Framework Agreements and the relevant annual caps; (ii) a letter of recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before 12 December 2025. As additional time is required for prepare and finalise certain information in the Circular, it is expected that the date of despatch of the Circular will be postponed to or around 15 December 2025.

By order of the Board
**Anhui Conch Material Technology Co., Ltd.**
**Ding Feng**
*Chairman of the Board and Non-executive Director*

Anhui Province, the People's Republic of China
9 December 2025

*As at the date of this announcement, the Board comprises Mr. Ding Feng as the Chairman of the Board and non-executive Director; Mr. Chen Feng and Mr. Bai Lin as executive Directors; Mr. Feng Fangbo, Mr. Zhao Hongyi, Mr. Jin Feng and Mr. Fan Haibin as non-executive Director; and Mr. Li Jiang, Mr. Chen Jiemiao, Ms. Xu Xu and Ms. Zeng Xiangfei as independent non-executive Directors.*