CONCEPTA INVESTMENTS LIMITED
正奇投資有限公司 *

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1140)

DESPATCH OF CIRCULAR
IN RELATION TO
(A) PROPOSED PLACING OF NEW SHARES (A PORTION OF WHICH TO BE PLACED TO CONNECTED PERSON) WHICH INVOLVES THE ISSUE OF UNLISTED WARRANTS
(B) PROPOSED GRANT OF SPECIAL MANDATE
(C) APPLICATION FOR THE GRANTING OF THE WHITEWASH WAIVER
(D) PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL
(E) CONTINUING CONNECTED TRANSACTIONS
(F) PROPOSED CHANGE OF COMPANY NAME
AND
(G) NOTICES OF FIRST EGM AND SECOND EGM

SUMMARY

A circular containing, among other things, information relating to the Placing Agreement and all transactions contemplated thereunder (including the Warrants Issue), the proposed grant of Special Mandate, the application for the Whitewash Waiver, the proposed increase in the Company's authorised share capital, the Continuing Connected Transactions and the proposed change of the Company's name, the letter from the Independent Board Committee, the letter from the Independent Financial Advisers to the Independent Board Committee and the Independent Shareholders, together with the notices of the First EGM and the Second EGM has been despatched to the Shareholders on 22 October 2007.

* *For identification purposes only*

Reference is made to the announcement ("**Announcement**") of the Company dated 14 September 2007. Unless the context otherwise requires, capitalized terms used in this announcement have the same meanings as defined in the Announcement.

The Board is pleased to announce that the circular containing, among other things, information relating to the Placing Agreement and all transactions contemplated thereunder (including the Warrants Issue), the proposed grant of Special Mandate, the application for the Whitewash Waiver, the proposed increase in the Company's authorised share capital, the Continuing Connected Transactions and the proposed change of the Company's name (collectively, the "**Transactions**"), the letter from the Independent Board Committee, the letter from the Independent Financial Advisers to the Independent Board Committee and the Independent Shareholders, together with the notices of the first extraordinary general meeting (the "**First EGM**") and the second extraordinary general meeting (the "**Second EGM**") of the Company for considering and, if thought fit, approving the Transactions has been despatched to the Shareholders on 22 October 2007.

By order of the Board
Concepta Investments Limited
Zhang Gaobo
Executive Director

Hong Kong, 22 October 2007

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr Zhang Zhi Ping and Mr Zhang Gaobo; a non-executive Director, namely Mr Liu Hongru; and three independent non-executive Directors, namely, Mr Kwong Che Keung, Gordon, Professor He Jia and Mr Wang Xiaojun.