OP FINANCIAL INVESTMENTS LIMITED
東英金融投資有限公司*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1140)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 JANUARY 2011

Summary

The Board is pleased to announce that the ordinary resolution approving the Continuing Connected Transactions to be constituted by the New Investment Management Agreement and the Annual Caps was duly passed at the EGM held on 31 January 2011 by way of poll.

Reference is made to the circular dated 14 January 2011 (the **"Circular"**) issued by OP Financial Investments Limited (the **"Company"**) regarding the entering into of the New Investment Management Agreement by the Company with the Investment Manager for the provision of investment management and administration services for a three-year period commencing from 1 April 2011 and ending 31 March 2014.

Unless the context requires otherwise, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The EGM was held on 31 January 2011 to consider the ordinary resolution (the **"Resolution"**) as set out in the EGM Notice dated 14 January 2011.

The Board is pleased to announce that the Resolution was duly passed at the EGM by way of poll. None of the Shares entitled the holders to attend and vote only against the Resolution at the EGM.

As at the date of the EGM, there were a total of 941,400,000 Shares in issue. Each of Mr. Zhang Zhi Ping and Mr. Zhang Gaobo, being the Director of the Company, is the controlling shareholder of each of OPFSGL (holding 29,800,000 Shares representing approximately 3.17% of the total issued shares of the Company) and Ottness (a substantial Shareholder, holding

* *For identification purpose only*

330,000,000 Shares representing approximately 35.05% of the total issued shares of the Company). In this regard, each of OPFSGL and Ottness is associate of Messrs. Zhang Zhi Ping and Zhang Gaobo.

As stated in the Circular, Ottness, OPFSGL, and their respective associates would abstain from voting at the EGM in relation to the Resolution. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution at the EGM were 581,600,000 Shares, representing approximately 61.78% of the total issued shares of the Company as at the date of the EGM. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of Ottness, OPFSGL and their associates did abstain from voting on the Resolution at the EGM.

The poll results were as follows:

ORDINARY RESOLUTION		**Number of Votes (%)**	
		For	**Against**
1.	To approve the Continuing Connected Transactions to be constituted by the New Investment Management Agreement and the Annual Caps (all as defined in the Circular).	341,998,000 (100.00%) ***(Note 1)***	0 (0.00%) ***(Note 1)***

Notes:

1. *The number and percentages of the voting Shares are based on the total number of Shares held by the Independent Shareholders who voted at the EGM in person or by proxy.*

Tricor Abacus Limited, the share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
OP Financial Investments Limited
Zhang Gaobo
Executive Director & CEO

Hong Kong, 31 January 2011

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr Zhang Zhi Ping and Mr Zhang Gaobo; one non-executive Director, namely Mr Liu Hongru; and three independent non-executive Directors, namely, Mr Kwong Che Keung, Gordon, Professor He Jia and Mr Wang Xiaojun.

* *For identification purpose only*