# OP FINANCIAL INVESTMENTS LIMITED
# 東英金融投資有限公司*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1140)**

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 MARCH 2014

**Summary**

The Board is pleased to announce that the Resolution approving the Continuing Connected Transactions constituted by the New Investment Management Agreement and the Annual Caps was duly passed at the EGM held on 13 March 2014 by way of poll.

Reference is made to the circular dated 25 February 2014 (the **"Circular"**) issued by OP Financial Investments Limited (the **"Company"**) regarding the entering into of the New Investment Management Agreement by the Company with the Investment Manager for the provision of investment management and administration services for a three-year period commencing from 1 April 2014 and ending 31 March 2017.

Unless the context requires otherwise, capitalized terms used in this announcement have the same meanings as those defined in the Circular.

## RESULTS OF THE EGM

The EGM was held on 13 March 2014 to consider the ordinary resolution (the **"Resolution"**) as set out in the notice of the EGM dated 25 February 2014.

The Board is pleased to announce that the Resolution was duly passed at the EGM by way of poll.

As at the date of the EGM, there were a total of 941,400,000 Shares in issue. As stated in the Circular, Ottness, OPFSGL, and their respective associates which owned an aggregate of 359,800,000 Shares, representing approximately 38.22% of the total issued Shares, would abstain from voting at the EGM in relation to the Resolution. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution at the EGM were 581,600,000 Shares, representing approximately 61.78% of the total issued Shares of the Company as at the date of the EGM. Each of Ottness, OPFSGL and their associates did abstain from voting on the Resolution at the EGM.

* *For identification purpose only*

The poll results were as follows:

| ORDINARY RESOLUTION | | Number of Votes (%) | |
|---|---|---|---|
| | | **For** | **Against** |
| 1. | To approve the Continuing Connected Transactions to be constituted by the provision of investment management and administration services by the Investment Manager to the Company under the New Investment Management Agreement for the period from 1 April 2014 to 31 March 2017 and the Annual Caps (all as defined in the Circular). | 227,342,000<br>(100%)<br>***(Note 1)*** | 0<br>(0%)<br>***(Note 1)*** |

*Notes:*

*1. The number and percentages of the voting Shares are based on the total number of Shares held by the Independent Shareholders who voted at the EGM in person or by proxy.*

Tricor Abacus Limited, the share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
**OP Financial Investments Limited**
**Zhang Gaobo**
*Executive Director & CEO*

Hong Kong, 13 March 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Zhi Ping and Mr. Zhang Gaobo; and three independent non-executive Directors, namely, Mr. Kwong Che Keung, Gordon, Professor He Jia and Mr. Wang Xiaojun.*