OP FINANCIAL INVESTMENTS LIMITED
東英金融投資有限公司*

(Incorporated in the Cayman Islands with limited liability)
(**Stock Code: 1140**)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO NEW INVESTMENT MANAGEMENT AGREEMENT

Reference is made to (i) the announcement of the Company dated 3 March 2016 in relation to, among other things, the Continuing Connected Transactions as contemplated under the New Investment Management Agreement; and (ii) the announcement dated 23 March 2016 (the "**Delay Announcement**") in relation to the delay in despatch of the Circular (collectively, the "**Announcements**"). Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

As disclosed in the Delay Announcement, the Company expected that the date of despatch of the Circular would be postponed to a date falling on or before 15 April 2016.

As additional time is required for the Company to finalize the contents of the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 25 April 2016.

By order of the Board
OP Financial Investments Limited
Zhang Gaobo
Executive Director and CEO

Hong Kong, 15 April 2016

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr Zhang Zhi Ping and Mr Zhang Gaobo; one non-executive Director, namely Dr Liu Zhiwei and three independent non-executive Directors, namely, Mr Kwong Che Keung, Gordon, Professor He Jia and Mr Wang Xiaojun.

** For identification purposes only*