OP FINANCIAL INVESTMENTS LIMITED
東英金融投資有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 MARCH 2017

The Board is pleased to announce that all ordinary resolutions proposed at the EGM were duly passed by way of poll at the EGM held on 30 March 2017.

Reference is made to the circular ("**Circular**") of OP Financial Investments Limited ("**Company**") dated 13 March 2017. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

VOTING RESULTS OF THE EGM

The board of directors of the Company (the "**Board**") is pleased to announce that the following ordinary resolutions ("**Resolutions**") were duly passed by the Shareholders by way of poll at the EGM held on 30 March 2017:

Ordinary Resolutions		Number of votes (%)	
		FOR	**AGAINST**
1.	To approve, confirm and ratify the service agreement dated 13 January 2017 (as supplemented by a supplemental agreement dated 13 March 2017 entered into between the Company and Magopt Ltd. and the transactions contemplated thereunder, including the issue of 202,553,560 warrants and the allotment and issue of up to 202,553,560 shares of HK$0.10 each in the share capital of the Company at the initial subscription price of HK$2.20 per warrant share (subject to adjustments) pursuant to the exercise of the subscription rights attaching to the warrants	682,303,999 (100.00%)	0 (0.00%)
2(a)	as a separate resolution, to re-elect Mr. Zhang Weidong as an executive director of the Company	682,303,999 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of votes (%)	
		FOR	AGAINST
2(b)	as a separate resolution, to re-elect Dr. Wu Zhong as a non-executive director of the Company	682,303,999 (100.00%)	0 (0.00%)
2(c)	as a separate resolution, the board of directors of the Company be and is hereby authorised to fix directors' remuneration	682,303,999 (100.00%)	0 (0.00%)

As at the date of the EGM, the total issued share capital of the Company was HK$189,739,600 divided into 1,897,396,000 Shares in the capital of the Company which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions at the EGM, and no Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions at the EGM.

The Company's branch share registrar, Tricor Abacus Limited, was appointed as the scrutineer at the EGM for the vote-taking.

By order of the Board
OP Financial Investments Limited
Zhang Gaobo
Executive Director & CEO

Hong Kong, 30 March 2017

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Zhang Zhi Ping, Mr. Zhang Gaobo, Dr. Liu Zhiwei and Mr. Zhang Weidong; a non-executive Director, namely, Dr. Wu Zhong; and three independent non-executive Directors, namely, Mr. Kwong Che Keung, Gordon, Mr. Wang Xiaojun and Professor He Jia.

* *For identification purpose only*