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東英 ORIENTAL PATRON

OP FINANCIAL INVESTMENTS LIMITED

東 英 金 融 投 資 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1140)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 14 March 2018 (the "**Announcement**"). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Based on the latest disclosure information published on the Hong Kong Exchanges and Clearing Limited website, the Company wishes to clarify that the shareholding structure of the Company immediately before and after completion of the Subscription shall be as follows:

* *For identification purpose only*

Name of Shareholder	**Immediately before completion of the Subscription** *No. of Shares*	*%*	**Immediately after completion of the Subscription** *No. of Shares*	*%*
Connected persons or substantial Shareholders				
Oriental Patron Financial Group Limited ("**OPFGL**") *(Note)*	359,800,000	13.64	359,800,000	12.25
Dr. Liu Zhiwei	314,306,000	11.92	314,306,000	10.70
Sub-total:	674,106,000	25.56	674,106,000	22.95
Public				
Subscriber I	–	–	290,000,000	9.87
Subscriber II	–	–	10,000,000	0.34
Other public Shareholders	1,963,290,000	74.44	1,963,290,000	66.84
Sub-total:	1,963,290,000	74.44	2,263,290,000	77.05
Total	2,637,396,000	100.00	2,937,396,000	100.00

Save as disclosed above, all the information contained in the Announcement shall remain unchanged.

Note:

These 359,800,000 Shares represented an aggregate of 330,000,000 Shares held by Ottness Investments Limited ("**OIL**") and 29,800,000 Shares held by Oriental Patron Financial Services Group Limited ("**OPFSGL**"). OIL is a wholly owned subsidiary of OPFGL, while 95% of the issued share capital of OPFSGL is owned by OPFGL. The issued share capital of OPFGL is beneficially owned as to 51% by Mr. Zhang Zhi Ping and 49% by Mr. Zhang Gaobo. By virtue of the SFO, each of Mr. Zhang Zhi Ping and Mr. Zhang Gaobo is deemed to be interested in the Shares and underlying Shares of the Company held by OIL and OPFSGL.

By Order of the Board of
OP Financial Investments Limited
Zhang Gaobao
Executive Director and Chief Executive Officer

Hong Kong, 15 March 2018

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Zhang Zhi Ping, Mr. Zhang Gaobo, Dr. Liu Zhiwei and Mr. Zhang Weidong; one non-executive Director, namely, Dr. Wu Zhong and three independent non-executive Directors, namely, Mr. Kwong Che Keung, Gordon, Professor He Jia and Mr. Wang Xiaojun.