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OP FINANCIAL LIMITED
東英金融有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1140)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of OP Financial Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) will be held at 27/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong at 10:50 a.m. on Tuesday, 28 August 2018 to consider, if though fit, passing the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. **“THAT** the agreement (“**New Investment Management Agreement**”) entered into between OP Financial Limited and Oriental Patron Asia Limited dated 18 July 2018 in respect of the provision of investment and management services by Oriental Patron Asia Limited for a term from the First calendar day of the month immediately following the month upon the New Investment Management Agreement becoming effective until 31 March 2021 (a copy of which has been produced to the meeting marked “A” and signed by the chairman of the meeting for the purpose of identification), the expected annual caps of HK\$13.8 million, HK\$13.8 million and HK\$13.8 million for each of the three years ending 31 March 2021, respectively, and the transactions contemplated under the New Investment Management Agreement, be and are hereby approved and that the directors of the Company be and are hereby authorised to take any action and sign any document (under seal, if necessary) as they consider necessary, desirable or expedient in connection with the New Investment Management Agreement or the transactions contemplated thereby.”

By order of the Board
OP Financial Limited
Zhang Gaobo
Executive Director, Chairman & CEO

Hong Kong, 7 August 2018

* For identification purpose only

Registered office:
P.O. Box 309GT
Ugland House
South Church Street
George Town
Grand Cayman
Cayman Islands

*Head office and principal place of
business in Hong Kong:*
27th Floor, Two Exchange Square
8 Connaught Place, Central
Hong Kong

Notes:

1. A member of the Company entitled to attend and vote at the meeting above is entitled to appoint in written form one or, if he is the holder of two or more shares (the “**Shares**”) of the Company, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. In the case of joint holders of Shares, any one of such joint holders may vote, either in person or by proxy, in respect of such Shares as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the above meeting, whether in person or by proxy, then one of the said persons so present whose name stands first on the register in respect of such Shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his/her attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney duly authorised, and must be deposited with the Company’s branch share registrar in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof) not less than 48 hours before the time fixed for holding of the meeting (i.e. at or before 10:50 a.m. on Sunday, 26 August 2018 (Hong Kong time)) or any adjournment thereof.
4. Delivery of an instrument appointing a proxy will not preclude a member from attending and voting in person at the above meeting or any adjournment thereof and in such event, the instrument appointing a proxy will be deemed to be revoked.
5. The record date for determining shareholder’s right to attend and vote at the above meeting is Wednesday, 22 August 2018. In order to qualify for attending the above meeting, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 22 August 2018.
6. This notice has been printed in English and Chinese. In the event of any inconsistency, the English text of this notice shall prevail over its Chinese text.

As at the date of this notice, the board of directors of the Company comprises three executive Directors, namely, Mr. Zhang Zhi Ping, Mr. Zhang Gaobo and Mr. Zhang Weidong; three non-executive Directors, namely Dr. Wu Zhong, Mr. Chen Yuming and Dr. Fu Weigang; and three independent non-executive Directors, namely, Mr. Kwong Che Keung, Gordon, Mr. Wang Xiaojun and Professor He Jia.