



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Beijing Yu Sheng Tang Pharmaceutical Group LimitedDate Submitted 01/02/2012**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 1141 Description : BJ YUSHENGTANG

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$100,000,000.00</u>                       |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.01</u>                  | <u>HK\$100,000,000.00</u>                       |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |
| Increase/(decrease)                 | <u>                    </u> |                                  | <u>                    </u>                     |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |

## 2. Preference Shares

|                                     |                             |                                        |                                                       |
|-------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  |                                        |                                                       |
| Description :                       | <u>N/A</u>                  |                                        |                                                       |
|                                     | No. of preference shares    | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>            | <u>                    </u>                           |
| Increase/(decrease)                 | <u>                    </u> |                                        | <u>                    </u>                           |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>            | <u>                    </u>                           |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     |                                        |                                                       |
| Description :                       | <u>N/A</u>                     |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>    | <u>                    </u>            | <u>                    </u>                           |
| Increase/(decrease)                 | <u>                    </u>    |                                        | <u>                    </u>                           |
| Balance at close of the month       | <u>                    </u>    | <u>                    </u>            | <u>                    </u>                           |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,942,175,712</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,942,175,712</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. Exercise Price: HK\$0.272                                                                             | Nil                       | Nil       | Nil                        | Nil    | Nil                                                                  | 16,000,000                                                                                |
| (30/12/2002)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) | NIL    |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        | N/A    |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Other class)              | N/A    |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | NIL                        |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close of<br>preceding month | Converted<br>during the month | Amount at close of<br>the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|---------------------------------------|-------------------------------|---------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| 2. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| 3. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| 4. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Total C. (Ordinary shares) NIL                       |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| (Preference shares) N/A                              |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| (Other class) N/A                                    |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                                                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Proposed Rights Issue of 2,471,087,850 Rights Shares of HK\$0.10 each at the subscription price of HK\$0.13 per Rights Share on the basis of five Rights Shares for every one Consolidated Share held on the Record Date with Bonus Warrants on the basis of one Bonus Warrant for every five Right Shares taken up. For details, please refer to the Company's announcement dated 20 December 2011 and the Company's circular dated 13 January 2012.<br><br>(To be approved at SGM to be held on 01/02/2012)<br>Ordinary shares (Note 1) | NIL                                                                  | NIL                                                                                       |
| 2. N/A<br><br><br>( / / )<br>shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                      |                                                                                           |
| 3. N/A<br><br><br>( / / )<br>shares (Note 1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 2.            | Open offer   | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 3.            | Placing      | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 4.            | Bonus issue  |            |                | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                           |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 6.            | Repurchase of shares |                           | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 7.            | Redemption of shares |                           | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A                                            | N/A                                                                                       |

For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>                                 | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> | N/A                                                                  | N/A                                                                                       |
| Total E.                   |                                                                                                                                                                                              | (Ordinary shares) N/A                                                |                                                                                           |
|                            |                                                                                                                                                                                              | (Preference shares) N/A                                              |                                                                                           |
|                            |                                                                                                                                                                                              | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

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Submitted by: Tricor Tengis Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*