



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Mission Capital Holdings Limited

Date Submitted 02/02/2015

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                               |                        |                               |                                              |
|---------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>1141</u> Description : <u>MISSION CAP</u> |                        |                               |                                              |
|                                                               | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                           | <u>100,000,000,000</u> | <u>HK\$0.01</u>               | <u>HK\$1,000,000,000.00</u>                  |
| Increase/(decrease)                                           | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                 | <u>100,000,000,000</u> | <u>HK\$0.01</u>               | <u>HK\$1,000,000,000.00</u>                  |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>          |                        |                               |                                              |
|                                                               | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                           | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                                           | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month                                 | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                         | Description :                              | N/A                                                      |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                               | Description :                              | N/A                                                      |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>4,278,350,502</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,278,350,502</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable             | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                      | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. 2012 Share Option Scheme: Scheme Mandate Limit up to 427,835,050 new shares (30/09/2014) Ordinary shares (Note 1) | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| 2. N/A ( / / ) shares (Note 1)                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A ( / / ) shares (Note 1)                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                                           |                           |           |           |        | <u>NIL</u>                                                           |                                                                                           |
| (Preference shares)                                                                                                  |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                                        |                           |           |           |        | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                        | <u>NIL</u>                |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |                                                 |                                  |                                        |                                    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------|------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of<br>nominal<br>value                          | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the month |                                    |                                                                                           |                                                                                                                |
| 1. Warrants 2016<br>(26/01/2016)                         | HK\$                                            | Nil                              | Nil                                    | HK\$85,567,010.00<br>(See Remarks) | Nil                                                                                       | 855,670,100                                                                                                    |
| Stock code (if listed)                                   | 1392                                            |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     | Ordinary Shares                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Subscription price                                       | HK\$0.10 (Subject to Adjustments)               |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (08/01/2015)                                    |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| 2. N/A                                                   |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| ( / / )                                                  |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Stock code (if listed)                                   |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Subscription price                                       |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                                         |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| 3. N/A                                                   |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| ( / / )                                                  |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Stock code (if listed)                                   |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Subscription price                                       |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                                         |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| 4. N/A                                                   |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| ( / / )                                                  |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Stock code (if listed)                                   |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Subscription price                                       |                                                 |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                                         |                                  |                                        |                                    |                                                                                           |                                                                                                                |
| Total B.                                                 |                                                 |                                  |                                        |                                    | (Ordinary shares) NIL                                                                     |                                                                                                                |
|                                                          |                                                 |                                  |                                        |                                    | (Preference shares) N/A                                                                   |                                                                                                                |
|                                                          |                                                 |                                  |                                        |                                    | (Other class) N/A                                                                         |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close of<br>preceding month | Converted<br>during the month | Amount at close of<br>the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|---------------------------------------|-------------------------------|---------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| 2. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| 3. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| 4. N/A                                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Stock code (if listed)                               |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Subscription price                                   |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                       |                               |                                 |                                                                                           |                                                                                                                |
| Total C. (Ordinary shares) N/A                       |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| (Preference shares) N/A                              |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |
| (Other class) N/A                                    |                                      |                                       |                               |                                 |                                                                                           |                                                                                                                |

|                                                                                                                                                      |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------|--|

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Proposed Open Offer of 2,139,175,251 Offer Shares on the basis of one Offer Share for every two Shares held on the Record Date at the subscription price of HK\$0.10 per Offer Share. For details, please refer to the Company's announcement dated 18 December 2014 and the Company's circular dated 26 January 2015.<br><br><div style="text-align: right;">(N/A)</div> <div style="text-align: right;">Ordinary shares (Note 1)</div> | NIL                                                                  | 2,139,175,251                                                                             |
| 2. N/A<br><br><div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (Note 1)</div>                                                                                                                                                                                                                                                                                                                           |                                                                      |                                                                                           |
| 3. N/A<br><br><div style="text-align: right;">( / / )</div> <div style="text-align: right;">shares (Note 1)</div>                                                                                                                                                                                                                                                                                                                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                                  |                                                                                           |
| (Preference shares)                                                                                                                                                                                                                                                                                                                                                                                                                         | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                                                                                                                                                                                                                                                                                                                                               | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 2.            | Open offer   | At price : | State currency | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 3.            | Placing      | At price : | State currency | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |
| 4.            | Bonus issue  |            |                | Class of shares issuable<br><i>(Note 1)</i> _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  | N/A                                                                                       |

## For Main Board and GEM listed issuers

|               |                      |                              |                                                                                                                                 | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|----------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                      |                              |                                                                                                                                 |                                                                                  |                                                                                                                   |
| 5.            | Scrip dividend       | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                               | N/A                                                                                                               |
|               |                      |                              |                                                                                                                                 | N/A                                                                              | N/A                                                                                                               |
| 6.            | Repurchase of shares |                              | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )                                                               | N/A                                                                                                               |
|               |                      |                              |                                                                                                                                 | N/A                                                                              | N/A                                                                                                               |
| 7.            | Redemption of shares |                              | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )                                                               | N/A                                                                                                               |
|               |                      |                              |                                                                                                                                 | N/A                                                                              | N/A                                                                                                               |
| 8.            | Consideration issue  | At price :<br>State currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                               | N/A                                                                                                               |
|               |                      |                              |                                                                                                                                 | N/A                                                                              | N/A                                                                                                               |

For Main Board and GEM listed issuers

|                            |                                                                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                                                                                                                                                          |                                                                      |                                                                                           |
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Effective date of Share Consolidation (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy)</p>                              | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A                                                                  | N/A                                                                                       |
| Total E.                   |                                                                                                                                                                                          | (Ordinary shares) N/A                                                |                                                                                           |
|                            |                                                                                                                                                                                          | (Preference shares) N/A                                              |                                                                                           |
|                            |                                                                                                                                                                                          | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

855,670,100 Bonus Warrants in an aggregate amount of HK\$85,567,010.00 were issued by the Company on 27 January 2015.

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Tricor Tengis Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*