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天順證券集團有限公司*
SKYWAY SECURITIES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of the Company dated 23 December 2015 (the “**Circular**”) and the announcement of the Company dated 12 February 2016 (the “**Announcement**”) in relation to the Bonus Warrant Issue. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Announcement.

As disclosed in the Circular, the Warrants shall be exercisable on or after 12 February 2016 to 11 February 2017 (or the next business day after 11 February 2017, if 11 February 2017 is not a business day) both days inclusive. As 11 February 2017 is not a business day, as confirmed by the legal adviser, the Company would like to clarify that the Subscription Period of the Warrants would be from Friday, 12 February 2016 to Monday, 13 February 2017 (both dates inclusive).

By order of the Board
Skyway Securities Group Limited
Suen Yick Lun Philip
Acting Chairman and Managing Director

Hong Kong, 17 February 2016

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Suen Yick Lun Philip

(Acting Chairman and Managing Director)

Mr. Tam Tak Wah

Mr. Ng Kwok Leung

Independent Non-executive Directors:

Mr. Siu Siu Ling Robert

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

* For identification purpose only