天順證券集團有限公司*

SKYWAY SECURITIES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

(Warrant Code: 1153)

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHAIRLADY

The Board announces that with effect from 1 March 2016, Ms. Lin has been appointed as an Executive Director and the Chairlady of the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHAIRLADY

The board (the "**Board**") of directors (the "**Directors**") of Skyway Securities Group Limited (the "**Company**", together with its subsidiaries the "**Group**") announces that with effect from 1 March 2016, Ms. Lin Yuehe ("**Ms. Lin**") has been appointed as an Executive Director and the Chairlady of the Company.

The biographical details of Ms. Lin are set out as follows:

Ms. Lin, aged 58. Currently Ms. Lin is a general manager in a property developer in mainland China and she has over 25 years of experience in property developments, including acquisition of land, planning, sales and marketing, project financing and related business development.

With her relevant working experience, Ms. Lin will be primarily responsible for the formulation of business strategy and development of the Group, and will review the Group's investment portfolio from time to time. She will also give strategic advice and make recommendation on development directions on the operation and overall management of the Group.

Ms. Lin has not held any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the date of this announcement.

* *For identification purpose only*

As at the date of this announcement, Ms. Lin does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Ms. Lin is the sister of a substantial shareholder of the Company, Mr. Lam Hoi Sze, as at the date of this announcement. As at the date of this announcement, Mr. Lam Hoi Sze is interested in 2,106,000,000 shares of the Company, representing approximately 16.64% of the issued share capital of the Company and 421,200,000 warrants of the Company, which entitles Mr. Lam Hoi Sze to subscribe for up to 421,200,000 shares of the Company. Save as disclosed above, Ms. Lin does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

There is no service contract entered into between the Company and Ms. Lin as at the date of this announcement. The directorship of Ms. Lin will be subject to retirement by rotation and re-election pursuant to the Company's Bye-laws. Ms. Lin is entitled to receive a director's remuneration of HK$390,000 per annum which has been approved by the Remuneration Committee of the Company based on her qualifications, experience, level of responsibilities undertaken, contribution to the Company and prevailing market conditions. The director's remuneration of Ms. Lin is subject to annual review by the Remuneration Committee of the Company.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company and there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange in relation to the appointment of Ms. Lin as the Executive Director and Chairlady of the Company.

The Board would like to extend its warmest welcome to Ms. Lin for taking up the positions of the Executive Director and Chairlady of the Company.

By order of the Board
Skyway Securities Group Limited
Ng Kwok Leung
Chief Executive Officer

Hong Kong, 1 March 2016

As at the date of this announcement, the Board comprises:

Executive Directors:
Ms. Lin Yuehe *(Chairlady)*
Mr. Ng Kwok Leung *(Chief Executive Officer)*
Mr. Tam Tak Wah

Independent Non-executive Directors:
Mr. Siu Siu Ling Robert
Mr. Chan Kwan Pak
Mr. Siu Gee Tai