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CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of CMBC Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 August 2017 regarding the major transaction in relation to the provision of financial assistance (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing further details of the Facility Agreement and other information as required under the Listing Rules was expected to be despatched to the Shareholders by 18 September 2017. As additional time is required for the preparation and finalization of certain information and the indebtedness statement of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time in the despatch of the Circular to a date falling on or before 21 October 2017.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 18 September 2017

As at the date of this announcement, the executive Director is Mr. Li Jinze, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.