民銀資本
CMBC CAPITAL HOLDINGS LIMITED

CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 JUNE 2018

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on Friday, 29 June 2018 by way of poll.

References are made to the notice of the annual general meeting (the "**AGM Notice**") and the circular (the "**Circular**") of CMBC Capital Holdings Limited (the "**Company**") both dated 29 May 2018. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders at the annual general meeting of the Company (the "**AGM**") held on Friday, 29 June 2018 by way of poll.

Details of the poll results of the AGM are set out as follows:

Ordinary Resolutions (Note)		Number of Votes (Approximate %)	
		For	**Against**
1.	To receive, consider and adopt the audited financial statements and the reports of the directors and auditor of the Company for the nine months ended 31 December 2017.	28,331,354,560 (100%)	0 (0.00%)
2.	(a) To re-elect Mr. Ren Hailong as non-executive Director;	28,325,666,653 (99.98%)	5,687,907 (0.02%)
	(b) To re-elect Mr. Liao Zhaohui as non-executive Director;	28,327,317,175 (99.99%)	4,037,385 (0.01%)
	(c) To re-elect Mr. Lee, Cheuk Yin Dannis as independent non-executive Director;	28,326,798,208 (99.98%)	4,556,352 (0.02%)
	(d) To authorise the Board to fix the Directors' remuneration.	28,329,166,560 (99.99%)	1,913,000 (0.01%)
3.	(A) To grant a general mandate to the Directors to allot, issue and deal with authorised and unissued shares in the capital of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	28,254,789,636 (99.73%)	76,364,924 (0.27%)
	(B) To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	28,331,079,560 (100.00%)	0 (0.00%)
	(C) To extend the general mandate granted to the Directors to allot, issue and deal with authorised and unissued shares in the capital of the Company by the aggregate nominal amount of shares repurchased by the Company.	28,256,176,988 (99.73%)	75,177,572 (0.27%)
As all the above resolutions were voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the AGM, these resolutions were duly passed as ordinary resolutions.			

Note: The full text of the above ordinary resolutions is set out in the AGM Notice dated 29 May 2018.

As at the date of the AGM, the total number of issued Shares was 45,778,757,729 Shares, which was the total number of Shares entitling the holders to attend and vote on all the ordinary resolutions at the AGM. There were no restrictions on the Shareholders to cast votes on any of the ordinary resolutions proposed at the AGM.

There were no Shares entitling the holders to attend and abstain from voting in favour of the ordinary resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 29 June 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.