民銀資本
CMBC CAPITAL HOLDINGS LIMITED

CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

CLARIFICATION ANNOUNCEMENT
PLACING OF NEW SHARES UNDER GENERAL MANDATE
AND
CONNECTED TRANSACTION
SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE INVOLVING CONNECTED PERSON

Reference is made to the announcements issued by CMBC Capital Holdings Limited (the "**Company**") dated 3 July 2018 (the "**Announcement**") and 13 July 2018 in relation to the placing and the subscription of new shares. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby clarifies that, the annual general meeting referred to in the definition of the term, "General Mandate", on Page 14 of the Announcement refers to the annual general meeting of the Company that was held on 29 June 2018 instead of 8 September 2017.

The Board confirms that the abovementioned clarification does not affect other information contained in the Announcement.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 16 July 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo, Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.