民銀資本
CMBC CAPITAL HOLDINGS LIMITED

CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

FURTHER ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE

Reference is made to the announcements dated 14 June 2018 and 2 August 2018 (the "**Announcements**") by CMBC Capital Holdings Limited (the "**Company**") in relation to the provision of financial assistance. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

The Company would like to further announce that on 14 August 2018, the Company has been granted with a waiver by the Stock Exchange from strict compliance with Rule 13.15 of the Listing Rules in respect of the identity of the Second Borrower and the actual interest rate of the Second Loan.

The above additional information does not affect other information contained in the Announcements.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 15 August 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.