民銀資本
CMBC CAPITAL HOLDINGS LIMITED

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(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

VOLUNTARY ANNOUNCEMENT IN RELATION TO MEMORANDUM FOR BUSINESS COOPERATION

This voluntary announcement is made by CMBC Capital Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") to update shareholders and potential investors of the Company about the latest business development of the Group.

The board ("**Board**") of directors ("**Directors**") of the Company is pleased to announce that, on 23 October 2018, the Company and Tenpay Payment Technology Co., Ltd. (財付通支付科技有限公司) ("**Tenpay**") and the Credit Card Centre of China Minsheng Banking Corp., Ltd. (the "**China Mingsheng Bank**") entered into a non-legally binding memorandum for business cooperation (the "**Cooperation Memorandum**").

In accordance with the Cooperation Memorandum, the Company intends to initiate business cooperation with Tenpay and China Mingsheng Bank in areas including fixed income products, technology and big data, assets securitization and online-offline services for high-net-worth clients. Each of the parties will actively develop their own strengths in resources and utilize the areas where their business operations overlap, so as to enhance the pace of development for resource integration, with a view to achieving mutually beneficial and win-win results for all the parties.

To the best of the knowledge, information and belief of the Directors who have made all reasonable enquiries, each of Tenpay and its ultimate beneficial owner(s) is a third party independent of the Company and its connected persons (as defined in the Listing Rules) as at the date of this announcement. China Mingsheng Bank is an indirect controlling shareholder who, through its wholly-owned subsidiaries, is interested in approximately 60.62% shares of the Company, and therefore is a connected person of the Company under Chapter 14A of the Listing Rules.

This memorandum for business cooperation is a framework and intention agreement for each party to set out their intentions for cooperation and basic principles thereof. Implementation details and plans for subsequent business cooperation will be subject to formal agreements to be entered into in due course.

The Cooperation Memorandum only sets out the cooperative framework for parties, and it may or may not lead to entering into and/or completion of any formal agreements. Any of the further business developments stated above may or may not materialize. Shareholders and/or potential investors of the Company are advised to exercise caution when dealing with the shares of Company.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 4 November 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.