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民銀資本
CMBC CAPITAL HOLDINGS LIMITED

CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 24 DECEMBER 2021 AT 11:00 A.M. AND THE SHARE CONSOLIDATION BECOMING EFFECTIVE ON 29 DECEMBER 2021

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Shareholders at the SGM held on Friday, 24 December 2021 at 11:00 a.m. by way of poll.

References are made to the notice of the special general meeting (the "**SGM Notice**") and the circular (the "**Circular**") of CMBC Capital Holdings Limited (the "**Company**") both dated 9 December 2021. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Shareholders at the special general meeting of the Company (the "**SGM**") held on Friday, 24 December 2021 by way of poll.

Details of the poll results of the SGM are set out as follows:

Ordinary Resolution (Note)		Number of Votes (Approximate %)	
		For	Against
1.	To consider and approve the Share Consolidation and other matters contemplated thereunder.	27,351,952,488 (99.9991%)	240,711 (0.0009%)
As the above resolution was voted favourably by more than half of the votes attaching to the Existing Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the SGM, such resolution was duly passed as an ordinary resolution.			

Note: The full text of the above ordinary resolution is set out in the SGM Notice.

As at the date of the SGM, the total number of issued Shares was 46,978,667,729 Existing Shares, which was the total number of Existing Shares entitling the holders to attend and vote on the ordinary resolution proposed at the SGM. There were no Existing Shares entitling the holders to attend and abstain from voting in favour of the ordinary resolution proposed at the SGM as set out in Rule 13.40 of the Listing Rules and none of the Shareholders was required to abstain from voting at the SGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the SGM.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that all conditions precedent of the Share Consolidation have been fulfilled. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Wednesday, 29 December 2021, being the second trading day of the Stock Exchange immediately following the passing of the above resolution. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the color of the share certificates of the Company will be changed from blue to green. Upon the Share Consolidation becoming effective, the board lot size of the Shares for trading on the Stock Exchange will be changed from 10,000 Existing Shares to 1,000 Consolidated Shares.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 24 December 2021

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Yang Kunpeng and Mr. Li Wenshi, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.