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SIBERIAN MINING GROUP COMPANY LIMITED

西伯利亞礦業集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1142)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement (the “**Announcement**”) of Siberian Mining Group Company Limited (the “**Company**”) dated 13 April 2017 in relation to, among other things, the extension of Maturity Date of the Outstanding Third Convertible Note; and (ii) the announcements of the Company dated 9 May 2017 (the “**First Delay Announcement**”), 29 May 2017 (the “**Second Delay Announcement**”), 14 June 2017 (the “**Third Delay Announcement**”), 23 June 2017 (the “**Fourth Delay Announcement**”), 14 July 2017 (the “**Fifth Delay Announcement**”), 18 August 2017 (the “**Sixth Delay Announcement**”), 22 September 2017 (the “**Seventh Delay Announcement**”) and 3 November 2017 (the “**Eighth Delay Announcement**”), respectively, in relation to the delays in despatch of a circular (the First Delay Announcement, the Second Delay Announcement, the Third Delay Announcement, the Fourth Delay Announcement, the Fifth Delay Announcement, the Sixth Delay Announcement, the Seventh Delay Announcement and the Eighth Delay Announcement together with the Announcement, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Eighth Delay Announcement, a circular containing, among other things, information regarding details of (i) the Amendment Agreement; and (ii) the terms of the Outstanding Third Convertible Note will be despatched to the Shareholders as soon as practicable on or before 8 December 2017 in accordance with requirements set out in the Listing Rules. As additional time is required by the Company for the preparation of information in relation to the Amendment Agreement to be included in the circular, the Company expects that the date for the despatch of the circular will be further postponed to a date falling on or before 9 February 2018.

By Order of the Board
Siberian Mining Group Company Limited
Hong Sang Joon
Chairman

Hong Kong, 8 December 2017

As at the date of this announcement, the board of the Company consists of Mr. Hong Sang Joon and Mr. Jo Sang Hee as executive directors, and Mr. Kwok Kim Hung Eddie, Mr. Lai Han Zhen and Mr. Lee Sungwoo as independent non-executive directors.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at <http://siberian.todayir.com>.

** For identification purpose only*