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InnoScience (Suzhou) Technology Holding Co., Ltd.

英諾賽科(蘇州)科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2577)

INSIDE INFORMATION
GRANT OF LISTING APPROVAL BY THE STOCK EXCHANGE FOR
H SHARES FULL CIRCULATION OF THE COMPANY

This announcement is made by InnoScience (Suzhou) Technology Holding Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 September 2025 and 14 April 2026 (the “**Announcements**”) in relation to the proposed implementation of the H Shares Full Circulation by the Company and the filing notice received by the Company from the CSRC for the H Shares Full Circulation. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board of the Company is pleased to announce that the Company has received the listing approval granted by the Stock Exchange on 14 May 2026 for the listing of and permission to deal in 373,841,270 H Shares, representing the total number of the Domestic Unlisted Shares to be converted and listing.

The Conversion and Listing will involve a total of 35 participating shareholders of the Company (the “**Participating Shareholders**”) holding an aggregate of 373,841,270 Domestic Unlisted Shares. Upon completion of the Conversion and Listing, the shares converted by the Participating Shareholders are as follows:

Name of shareholders	Number of Domestic Unlisted Shares converted into H Shares (shares)	Percentage of the total share capital of the Company upon completion of the Conversion and Listing
INNOSCIENCE HOLDING PTE. LTD.	43,001,465	4.6991%
WEIWEI LUO (駱薇薇)	24,604,652	2.6887%
Jay Hyung Son	22,818,868	2.4936%

Name of shareholders	Number of Domestic Unlisted Shares converted into H Shares (shares)	Percentage of the total share capital of the Company upon completion of the Conversion and Listing
Shanghai Inno Youpeng Enterprise Consulting L.P. (上海英諾優朋企業諮詢合夥企業(有限合夥))	17,460,140	1.9080%
Suzhou Innocore Enterprise Management Center L.P. (蘇州英諾芯企業管理中心(有限合夥))	16,470,557	1.7999%
Inno Investment (Hong Kong) Limited	14,030,252	1.5332%
Suzhou Wujiang District Xinsheng Dapeng Equity Investment Partnership (Limited Partnership) (蘇州市吳江區芯生大鵬股權投資合夥企業(有限合夥))	5,338,571	0.5834%
Shenzhen CMB No.1 Equity Investment L.P. (深圳市招銀壹號股權投資合夥企業(有限合夥))	3,845,749	0.4203%
Shenzhen CMB Gongying Equity Investment L.P. (深圳市招銀共贏股權投資合夥企業(有限合夥))	108,748	0.0119%
Shenzhen CMB Langyao Growth Equity Investment Fund L.P. (深圳市招銀朗曜成長股權投資基金合夥企業(有限合夥))	13,132,515	1.4351%
Shenzhen CMB Growth No.17 Equity Investment Fund L.P. (深圳市招銀成長拾柒號股權投資基金合夥企業(有限合夥))	48,902,412	5.3439%
Zhuhai Chengzhang Gongying Venture Capital Fund L.P. (珠海市成長共贏創業投資基金(有限合夥))	2,836,892	0.3100%
Suzhou Wujiang Industrial Investment Co., Ltd. (蘇州市吳江產業投資有限公司)	44,749,893	4.8902%
Shenzhen Tongchuang Zhuoyue Investment L.P. (深圳同創卓越投資合夥企業(有限合夥))	14,681,071	1.6043%
Hunan Huaye Tiancheng Venture Capital Investment L.P. (湖南華業天成創業投資合夥企業(有限合夥))	5,931,746	0.6482%
Shenzhen Gongchuang Future Investment Partnership L.P. (深圳共創未來投資合夥企業(有限合夥))	13,354,506	1.4593%
Guangdong Guomin Kaide Technology Venture Capital L.P. (廣東國民凱得科技創業投資企業(有限合夥))	6,673,214	0.7292%
Ningbo Meishan Free Trade Zone Jiake Investment L.P. (寧波梅山保稅港區嘉科投資合夥企業(有限合夥))	3,460,185	0.3781%
Ningbo Meishan Free Trade Zone Ningke Investment L.P. (寧波梅山保稅港區凝科投資合夥企業(有限合夥))	3,781,488	0.4132%
Zibo Tianhui Qianxing Investment L.P. (淄博天匯乾興投資合夥企業(有限合夥))	741,468	0.0810%
Zibo Tianhui Hongxin Investment Partnership L.P. (淄博天匯弘鑫投資合夥企業(有限合夥))	667,725	0.0730%
Shenzhen Jiacheng Peihe Investment L.P. (深圳市佳承沛和投資合夥企業(有限合夥))	593,175	0.0648%
Shenzhen Shenshang Xingye Venture Capital Fund L.P. (深圳市深商興業創業投資基金合夥企業(有限合夥))	2,965,873	0.3241%

Name of shareholders	Number of Domestic Unlisted Shares converted into H Shares (shares)	Percentage of the total share capital of the Company upon completion of the Conversion and Listing
KING WINNE ELECTRONIC TECHNOLOGY LIMITED (金芯微電子科技有限公司)	3,963,083	0.4331%
Yu Hao (俞浩)	6,793,280	0.7424%
Shenzhen Huashengchuang Technology L.P. (深圳市華升創科技合夥企業(有限合夥))	11,354,483	1.2408%
Wenzhou Taiyang Equity Investment L.P. (溫州鈦陽股權投資合夥企業(有限合夥))	5,561,011	0.6077%
Wenzhou Taixin Phase 4 Equity Investment L.P. (溫州鈦信四期股權投資合夥企業(有限合夥))	1,843,890	0.2015%
Wenzhou Taixin Phase 5 Equity Investment L.P. (溫州鈦信五期股權投資合夥企業(有限合夥))	5,919,858	0.6469%
Wenzhou Taixin Phase 7 Equity Investment L.P. (溫州鈦信七期股權投資合夥企業(有限合夥))	4,852,343	0.5303%
Hainan Xietong Shifu Venture Capital Investment Fund L.P. (海南協同仕富創業投資基金合夥企業(有限合夥))	3,881,874	0.4242%
Xiamen Jiacheng Xinhe Venture Investment Fund L.P. (廈門市佳承鑫和創業投資基金合夥企業(有限合夥))	3,464,573	0.3786%
Tianjin Saifu Gaopeng Yisheng Enterprise Management L.P. (天津賽富高鵬翼盛企業管理合夥企業(有限合夥))	2,989,043	0.3266%
Wuhan Optics Valley Core Future Special Investment Fund Partnership Enterprise (Limited Partnership) (武漢光谷芯未來專項投資基金合夥企業(有限合夥))	12,800,000	1.3988%
Hangzhou Guangyao Zhixin Tingyi Enterprise Management Consulting Partnership (Limited Partnership) (杭州光曜致新庭頤企業管理諮詢合夥企業(有限合夥))	266,667	0.0291%
Total	373,841,270	40.8525%

The shareholding structure of the Company as at the date of this announcement and upon completion of the Conversion and Listing is set out as follows:

Types of shares	As at the date of this announcement		Upon completion of the Conversion and Listing	
	Number of shares (shares)	Approximate percentage of total issued shares of the Company	Number of shares (shares)	Approximate percentage of total issued shares of the Company
Domestic Unlisted Shares	389,559,466	42.57%	15,718,196	1.72%
H Shares	525,541,187	57.43%	899,382,457	98.28%
Total	915,100,653	100 %	915,100,653	100 %

The Company will complete the procedures related to the conversion of H Shares. The Company will make further announcement(s) on the progress of the H Shares Full Circulation and the Conversion and Listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
InnoScience (Suzhou) Technology Holding Co., Ltd.
 英諾賽科(蘇州)科技股份有限公司
Dr. Weiwei Luo
Chairperson of the Board and Executive Director

PRC, 15 May 2026

As at the date of this announcement, the Board of the Company comprises Dr. Weiwei Luo, Mr. Jay Hyung Son, Dr. Wu Jingang and Mr. Zhong Shan as executive directors; Dr. Wang Can, Ms. Zhang Yanhong and Ms. Cui Mizi as non-executive directors; and Mr. Wong Hin Wing, MH, JP, Dr. Yi Jiming, Dr. Yang, Simon Shi-Ning and Dr. Chan, Philip Ching Ho as independent non-executive directors.