THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you have any questions about any aspect of this circular or the actions to be taken, you should consult your licensed securities dealer, bank manager, lawyer, professional accountant or other professional adviser.

If you have sold or transferred all the shares of **CNGR Advanced Material Co., Ltd.** in your name, you should immediately hand over this circular to the buyer or transferee, or the bank, licensed securities firm, registered securities institution or other agent for transfer to the buyer or transferee.

CNGR Advanced Material Co., Ltd.
中偉新材料股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2579)

PROVISION OF EXTERNAL FINANCIAL ASSISTANCE AND RELATED PARTY TRANSACTIONS AND NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

CNGR Advanced Material Co., Ltd. (the "**Company**") will hold the 2026 first extraordinary general meeting (the "**EGM**") at the conference room, 11/F, Building B, Yunda Central Plaza, Yuhua District, Changsha City, Hunan Province, the PRC at 2:30 pm on Thursday, February 12, 2026. A notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular.

The proxy form for use in connection with the EGM is enclosed herewith. The proxy form is also published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company's website (www.cngrgf.com.cn).

Any shareholder(s) of the Company (the "**Shareholders**") entitled to attend and vote at the EGM is (are) entitled to appoint one or more proxies to attend and vote on his/her (their) behalf. A proxy need not be a Shareholder. If you intend to appoint a proxy to attend the EGM and vote on your behalf, you are requested to complete the accompanying proxy form in accordance with the instructions printed thereon and return it, by hand, by post or by facsimile, to the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders only) as soon as possible and in any event not later than 24 hours before the time appointed for the holding of the EGM (i.e. before 2:30 p.m. on Wednesday, February 11, 2026) or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

January 23, 2026

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In this circular, the following terms shall have the following meanings unless the context otherwise requires:

"A Share(s)"	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange and traded in Renminbi
"A Shareholder(s)"	holder(s) of A Share(s)
"Articles of Association"	the articles of association of the Company, as amended from time to time
"Board" or "Board of Directors"	the Board of Directors of the Company
"Company"	CNGR Advanced Material Co., Ltd. (中偉新材料股份有限公司), a joint stock company with limited liability established in the PRC on September 15, 2014, the A shares and H shares of which have been listed on the Shenzhen Stock Exchange (stock code: 300919) and the Stock Exchange (stock code: 2579) respectively
"Director(s)"	the director(s) of the Company
"EGM"	the 2026 first extraordinary general meeting of the Company to be held at the conference room, 11/F, Building B, Yunda Central Plaza, Yuhua District, Changsha City, Hunan Province, PRC at 2:30 pm on Thursday, February 12, 2026
"Group"	the Company and its subsidiaries
"H Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are subscribed for and traded in Hong Kong dollars and listed on the Stock Exchange
"H Shareholder(s)"	holder(s) of H Share(s)
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

"PRC" or "China"	the People's Republic of China, unless the context otherwise requires, excludes Hong Kong, Macao Special Administrative Region of China and Taiwan for the purpose of this circular only
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	the ordinary shares of RMB1.00 each in the capital of the Company, comprising A Shares and H Shares
"Shareholder(s)"	holder(s) of the Shares
"Stock Exchange"	the Stock Exchange of Hong Kong Limited
"%"	per cent.

CNGR Advanced Material Co., Ltd.
中偉新材料股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2579)

Executive Directors:
Mr. Deng Weiming
Mr. Deng Jing
Mr. Tao Wu
Mr. Liao Hengxing
Mr. Li Weihua
Mr. Liu Xingguo

Independent Non-executive Directors:
Mr. Cao Feng
Mr. Hong Yuan
Mr. Jiang Liangxing
Ms. Wong Sze Wing

Registered Office and Head Office in the PRC:
Cross of No. 2 Avenue and No. 1 Avenue
Dalong Economic Development Zone
Tongren, Guizhou Province
PRC

Principal Place of Business in Hong Kong:
Room 1915, 19/F
Lee Garden One,
33 Hysan Avenue
Causeway Bay
Hong Kong

January 23, 2026

To the Shareholders

Dear Sir or Madam,

PROVISION OF EXTERNAL FINANCIAL ASSISTANCE AND RELATED PARTY TRANSACTIONS AND NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

On behalf of the Board, I invite you to attend the EGM to be held at the conference room, 11/F, Building B, Yunda Central Plaza, Yuhua District, Changsha City, Hunan Province, the PRC at 2:30 pm on Thursday, February 12, 2026.

The purpose of this circular is to issue the notice of EGM and provide you with all reasonably necessary information to enable you to make an informed decision as to the resolution to be proposed at the EGM.

2. PROVISION OF EXTERNAL FINANCIAL ASSISTANCE AND RELATED PARTY TRANSACTIONS

The Company intends to provide a loan of not more than US$120 million or equivalent in RMB to PT CNGR Ding Xing New Energy ("**CNGR Ding Xing**") based on its 50% shareholding ratio, with an interest rate of not more than 7% (regardless of currency); the Company intends to provide a loan of not more than US$140 million or equivalent in RMB to PT Transcoal Minergy ("**TCM**") based on its 36% shareholding ratio, with an interest rate of not more than 7% (regardless of currency); the Company intends to provide PT HengSheng New Energy Material Indonesia ("**Indonesia HengSheng**") with a loan of not more than US$18 million or equivalent in RMB based on its 15% shareholding ratio, with an interest rate of not more than 10% (regardless of currency); the Company intends to provide PT. Satya Amerta Havenport ("**SAH**") with a loan of not more than US$10 million or equivalent in RMB based on its 40.72% shareholding ratio, with an interest rate of not more than 7% (regardless of currency); the Company intends to provide PT. Stardust Estate Investment ("**SEI**") with a loan of not more than US$5 million or equivalent in RMB based on its 20% shareholding ratio, with an interest rate of not more than 7% (regardless of currency); the Company intends to provide COBCO S.A. ("**COBCO**") with a loan of not more than US$70 million or equivalent in RMB based on its 50.03% shareholding ratio, with an interest rate of not more than 7% (regardless of currency). The period of the financial assistance amount is 12 months from the date of review and approval by the general meeting of the Company, and the period of a single loan shall not exceed 12 months. The financial assistance amount can be used on a rolling basis within the authorization period.

I. Overview of financial assistance matters

(i) Basic information on financial assistance

In order to ensure the normal production and operation of the invested companies or joint ventures including CNGR Ding Xing, TCM, Indonesia HengSheng, SAH, SEI, and COBCO, accelerate the integrated layout of the Company's industrial chain, and ensure the smooth progress of the construction of nickel matte, ternary precursor and other projects of the invested companies. The Company (or a wholly-owned or holding subsidiary of the Company, the same below) intends to provide a loan of not more than US$120 million or equivalent in RMB to CNGR Ding Xing based on its 50% shareholding ratio, with a loan term of no more than 12 months and with an interest rate of not more than 7% (regardless of currency); the Company intends to provide a loan of not more than US$140 million or equivalent in RMB to TCM based on its 36% shareholding ratio, with a loan term of no more than 12 months and with an interest rate of not more than 7% (regardless of currency); the Company intends to provide Indonesia HengSheng with a loan of not more than US$18 million or equivalent in RMB based on its 15% shareholding ratio, with a loan term of no more than 12 months and with an interest rate of not more than 10% (regardless of currency); the Company intends to provide SAH with a loan of not more than US$10 million or equivalent in RMB based on its 40.72% shareholding ratio, with a loan term of no more than 12 months and with an interest rate of not more than 7% (regardless of currency); the Company intends to provide SEI with a loan of not more than US$5 million or equivalent in RMB based on its 20% shareholding ratio, with a loan term of no more than 12 months and with an interest rate of not more than 7% (regardless of currency); the Company intends to provide COBCO with a loan of not more than US$70 million or equivalent in RMB based on its 50.03% shareholding ratio, with a loan term of no more than 12 months and with an interest rate of not more than 7% (regardless of currency). The above amount can be used on a rolling basis within the authorization period.

None of the above six targets of assistance provided any guarantees. Other shareholders of the targets of assistance provided financial assistance on a pro rata basis and on substantially the same terms, and the targets of assistance possess good capabilities to fulfill their respective obligations.

(ii) Consideration and other explanations

This financial assistance matter has been reviewed and approved at the 42nd meeting of the second session of the Board of Directors of the Company with 8 votes in favor, 0 votes against and 0 abstentions. The related Director Mr. Deng Jing and his related party Mr. Deng Weiming abstained from voting; the independent Directors of the Company have held a special meeting on this financial assistance matter and unanimously agreed to submit the proposal to the Board of Directors for consideration. This provision of financial assistance still needs to be submitted to the general meeting of the Company for consideration.

The provision of this financial assistance will not affect the normal business operations or fund utilization of the Company. Furthermore, it does not constitute a circumstance in which the provision of financial assistance is prohibited under the GEM Listing Rules of the Shenzhen Stock Exchange, the Self-Regulatory Supervision Guidelines No. 2 for GEM Listed Companies – Standard Operations of the Shenzhen Stock Exchange, the Articles of Association, or other relevant regulations.

As Mr. Deng Jing, a Director of the Company, serves as a director of COBCO, the provision of financial assistance to COBCO constitutes a related party transaction under the GEM Listing Rules of the Shenzhen Stock Exchange. The provision of financial assistance to the remaining targets of assistance does not constitute related party transactions. The provision of this financial assistance does not constitute a major asset reorganization as defined under the Administrative Measures for Major Asset Reorganization of Listed Companies.

II. Basic information on the Targets of Assistance

1. PT CNGR Ding Xing New Energy

(1) Basic information

Company name	印尼中偉鼎興新能源有限公司
English name	PT CNGR Ding Xing New Energy
Registration number	1107220050316
Date of establishment	July 6, 2022
Registered Capital	IDR1,227.2313 billion
Address	Gedung IMIP, Jalan Batu Mulia 8, Meruya Utara, Kembangan, Jakarta Barat 11620 – Indonesia
Shareholding structure	CNGR HONG KONG MATERIAL SCIENCE & TECHNOLOGY CO., LIMITED (0.61%), HongKong CNGR Zhongkuang New Energy Co., Limited (49.39%), Rigqueza International PTE., LTD. (50%)

Note: HongKong CNGR Zhongkuang New Energy Co., Limited is a wholly-owned subsidiary of CNGR HONG KONG MATERIAL SCIENCE & TECHNOLOGY CO., LIMITED.

(2) Key financial data (unaudited)

PT CNGR Ding Xing New Energy was established on July 6, 2022. As of November 30, 2025, its total assets were RMB3,186.6957 million, net assets were RMB645.7893 million, and for the period from January to November 2025, its operating income was RMB5,633.9209 million, and net profit was RMB42.1285 million.

(3) Description of affiliated relationship

The Company and its subsidiaries have no relationship with other shareholders of CNGR Ding Xing.

(4) Financial assistance provided to the targets in the previous fiscal year

In 2025, the Company provided financial assistance of US$69.29 million to CNGR Ding Xing, and there is no circumstance where financial assistance has not been settled in a timely manner upon its maturity.

(5) Credit information of targets of assistance

Upon inquiry, CNGR Ding Xing is not a dishonest person subject to enforcement and is in good credit standing.

2. PT Transcoal Minergy

(1) Basic information

Company name	跨煤礦井有限責任公司
English name	PT Transcoal Minergy
Registration number	9120205120482
Date of establishment	June 17, 2008
Registered Capital	IDR400.0 billion
Address	WISMA GKBI LT.39 SUITE 3901, JL.JEND.SUDIRMAN NO.28, BENDUNGAN HILIR, JAKARTA PUSAT, Kel. Bendungan Hilir, Kec. Tanah Abang, Kota Adm. Jakarta Pusat, Prop. DKI Jakarta
Shareholding structure	PT. Indosentosa Agro Makmur (45%), Innovation West Mentewe PTE. LTD (45%), PT Sagita Sumber Selaras (10%)

Notes: Innovation West Mentewe PTE, LTD is a holding subsidiary of the Company, in which the Company holds an 80% equity interest.

(2) Key financial data (unaudited)

PT Transcoal Minergy was established on June 17, 2008. As of November 30, 2025, its total assets were RMB1,753.4082 million, net assets were RMB93.9897 million, and for the period from January to November 2025, its operating income was RMB0, net profit was RMB-35.6553 million.

(3) Description of affiliated relationship

The Company and its subsidiaries have no relationship with other shareholders of TCM.

(4) Financial assistance provided to the targets in the previous fiscal year

In 2025, the Company provided financial assistance of US$85.01 million to TCM, and there is no circumstance where financial assistance has not been settled in a timely manner upon its maturity.

(5) Credit information of targets of assistance

Upon inquiry, TCM is not a dishonest person subject to enforcement and is in good credit standing.

3. PT HengSheng New Energy Material Indonesia

(1) Basic information

Company name	印尼恒生新能源材料有限公司
English name	PT HengSheng New Energy Material Indonesia
Registration number	2810210020834
Date of establishment	October 28, 2021
Registered Capital	IDR800.0 billion
Address	Jalan Poros Bantaeng Bulukumba, Kelurahan/Desa Papanloe, Kecamatan Pajukukang, Kabupaten Bantaeng, Provinsi Sulawesi Selatan, Indonesia
Shareholding structure	Zoomwe Hong Kong New Energy Technology Co.,Ltd. (15%), Hainan Ruisaike New Energy Co., Ltd. (50%), PT. HUADI INVESTMENT GROUP (20%), SHENGWEI NEW ENERGY PTE. LTD. (15%)

(2) Key financial data (unaudited)

PT HengSheng New Energy Material Indonesia was established on October 28, 2021. As of November 30, 2025, its total assets were RMB904.2027 million, net assets were RMB42.7952 million, and for the period from January to November 2025, its operating income was RMB529.6162 million, and net profit was RMB-132.7988 million.

(3) Description of affiliated relationship

The Company and its subsidiaries have no relationship with other shareholders of Indonesia HengSheng.

(4) Financial assistance provided to the targets in the previous fiscal year

In 2025, the Company provided financial assistance of US$7.4 million to Indonesia HengSheng, and there is no circumstance where financial assistance has not been settled in a timely manner upon its maturity.

(5) Credit information of targets of assistance

Upon inquiry, Indonesia HengSheng is not a dishonest person subject to enforcement and is in good credit standing.

4. PT. Satya Amerta Havenport

(1) Basic information

Company name	薩蒂亞阿美特港口有限公司
English name	PT. Satya Amerta Havenport
Registration number	1240000121151
Date of establishment	January 14, 2021
Registered Capital	IDR594.938 billion
Address	Indonesia Stock Exchange Building Tower 1 Lantai 29 Suite 2903, Jl. Jend. Sudirman Kav. 52-53, Kel., Kec., Kota Adm. Jakarta Selatan, Prov. DKI Jakarta

Shareholding structure	CNGR HONG KONG ZHENGHANG NEW ENERGY CO., LTD. (40.72%), PT MERLOT GRUP INDONESIA (20.55%), PT SATYA KARYA INVESTAMA (38.73%)

Note: CNGR HONG KONG ZHENGHANG NEW ENERGY CO., LTD. is a wholly-owned subsidiary of the Company.

(2) Key financial data (unaudited)

PT. Satya Amerta Havenport was established on January 14, 2021. As of November 30, 2025, its total assets were RMB751.8773 million, net assets were RMB451.5047 million, and for the period from January to November 2025, its operating income in 2025 was RMB141.5849 million, and net profit was RMB70.384 million.

(3) Description of the affiliated relationship

The Company and its subsidiaries have no affiliated relationship with the other shareholders of SAH.

(4) Financial assistance provided to the subject in the preceding accounting year

In 2025, the Company provided US$0 in financial assistance to SAH. There were no instances where financial assistance was not repaid in a timely manner upon maturity.

(5) Credit information of target of assistance

Upon inquiry, SAH is not a dishonest person subject to enforcement and is in good credit standing.

5. PT. Stardust Estate Investment (星塵產地投資有限公司)

(1) Basic information

Company name	星塵產地投資有限公司
English name	PT. Stardust Estate Investment
Registration number	9120102382422
Date of establishment	March 9, 2018
Registered capital	IDR12 billion

Address	Autograph Tower at Thamrin Nine Complex Lt. 73, Jl. M.H. Thamrin No. 10, Kebon melati, Tanah Abang, Central Jakata
Shareholding structure	PT JACARANDA INDONESIA INVESTAMA (80%), CNGR HONG KONG ZHENGGUANG NEW ENERGY CO., LTD. (20%)

Note: CNGR HONG KONG ZHENGGUANG NEW ENERGY CO., LTD. is a wholly-owned subsidiary of the Company.

(2) Key financial data (unaudited)

PT. Stardust Estate Investment was established on March 9, 2018. As of November 30, 2025, its total assets were RMB206.9303 million, and its net assets were RMB-24.1727 million. For the period from January to November 2025, its operating income was RMB49.3744 million, and its net profit was RMB-5.3385 million.

(3) Description of the affiliated relationship

The Company and its subsidiaries have no affiliated relationship with the other shareholders of SEI.

(4) Financial assistance provided to the subject in the preceding accounting year

In 2025, the Company provided US$0 million in financial assistance to SEI. There were no instances where financial assistance was not repaid in a timely manner upon maturity.

(5) Credit information of target of assistance

Upon inquiry, SEI is not a dishonest person subject to enforcement and is in good credit standing.

6. COBCO S.A.

(1) Basic information

Company name	COBCO S.A.
English name	COBCO S.A.
Registration number	003260039000045

Date of establishment	March 17, 2023
Registered capital	MAD1,214,000,000.00
Address	Zone d'Acceleration Industrielle, Jorf Lasfar, Commune Moulay Abdellah, El Jadida.Morocco.
Shareholding structure	CNGR MOROCCO NEW ENERGY TECHNOLOGY holds 50.03%, and NEXT GENERATION holds 49.97%

Note: CNGR MOROCCO NEW ENERGY TECHNOLOGY is 100% held by CNGR Singapore Zhongkuang New Energy Pte. Ltd. (新加坡中偉中礦新能源私人有限公司), which is 100% held by CNGR Singapore New Energy Technology Pte. Ltd. (新加坡中偉新能源科技私人有限公司), which is a wholly-owned subsidiary of the Company.

(2) Key financial data (unaudited)

COBCO was established on March 17, 2023, as of November 30, 2025, its total assets were RMB3,073.9747 million, and its net assets were RMB703.7665 million. For the period from January to November 2025, its operating income was RMB307.9285 million, and its net profit was RMB-134.5944 million.

(3) Description of the affiliated relationship

As Mr. Deng Jing, Director of the Company, serves as a director of COBCO, this transaction constitutes a related party transaction.

The other shareholder of COBCO is NEXT GENERATION, holding a 49.97% stake, which has no affiliated relationship with the Company and its subsidiaries. This shareholder will provide corresponding financial assistance to COBCO under the same conditions and in proportion to its capital contribution.

(4) Financial assistance provided to the subject in the preceding accounting year

In 2025, the Company provided US$37.52 million in financial assistance to COBCO. There were no instances where financial assistance was not repaid in a timely manner upon maturity.

(5) Credit information of target of assistance

Upon inquiry, COBCO is not a dishonest person subject to enforcement and is in good credit standing.

III. Main Contents of the Financial Assistance Agreements

The Company intends to provide a loan of up to US$120 million or its equivalent in RMB to CNGR Ding Xing in proportion to its 50% shareholding, with a loan interest rate not exceeding 7% (regardless of currency); The Company intends to provide a loan of up to US$140 million or its equivalent in RMB to the TCM in proportion to its 36% shareholding, with a loan interest rate not exceeding 7% (regardless of currency); The Company intends to provide a loan of up to US$18 million or its equivalent in RMB to Indonesia HengSheng in proportion to its 15% shareholding, with a loan interest rate not exceeding 10% (regardless of currency); The Company intends to provide a loan of up to US$10 million or its equivalent in RMB to SAH in proportion to its 40.72% shareholding, with a loan interest rate not exceeding 7% (regardless of currency); The Company intends to provide a loan of up to US$5 million or its equivalent in RMB to SEI in proportion to its 20% shareholding, with a loan interest rate not exceeding 7% (regardless of currency); The Company intends to provide a loan of up to US$70 million or its equivalent in RMB to COBCO in proportion to its 50.03% shareholding, with a loan interest rate not exceeding 7% (regardless of currency); The credit lines for the aforementioned six companies can be used on a revolving basis within the validity period of the authorization, with loan terms not exceeding 12 months each, and all the loans are used to fund the daily business activities of the targets of assistance. The Company has not yet entered into relevant loan agreements with these six companies, and the specific terms will be subject to the actual signed loan agreements.

IV. Risk Analysis of Financial Assistance and Risk Control Measures

CNGR Ding Xing, TCM, Indonesia HengSheng, SAH, SEI, and COBCO are all invested companies or joint ventures of the Company. They represent important initiatives for the Company's integrated industry chain layout. To meet the needs of the invested companies for working capital turnover and operating funds, and ensure the smooth progress of the construction of their projects such as nickel matte and ternary precursor in accordance with the plan, all shareholders of the targets of assistance provide fund support to them in proportion to their shareholdings, which is conducive to the development of their business operations. While providing financial assistance, the Company will strengthen the operational management of these invested companies, implement effective risk controls in finance and fund management, and ensure the safety of the Company's funds. Furthermore, other shareholders of the recipients of this financial assistance are providing financial assistance under the same conditions and in proportion to their shareholdings. The fees for the use of funds are charged at a rate benchmarked against and floated above the bank's loan interest rate for the same period. This does not constitute a situation that harms the interests of the Company and all its shareholders and has no significant impact on the Company's production and operation.

V. Relevant Deliberation Procedures

(I) Deliberation by the Board of Directors

The 42nd Meeting of the second session of the Board of Directors of the Company adopted upon deliberation the Proposal on Provision of External Financial Assistance and Related Party Transactions. It was deemed that, on the premise of not affecting the Company's normal business operations, providing financial assistance to its invested companies or joint ventures including CNGR Ding Xing, TCM, Indonesia HengSheng, SAH, SEI and COBCO is conducive to accelerating the advancement of the Company's integrated layout of the industrial chain and ensuring the smooth progress of the construction of the invested companies' projects such as nickel matte and ternary precursors in accordance with the plan. The aggregate amount of financial assistance to be provided by the Company to the aforesaid six invested companies shall not exceed US$363 million, with a borrowing term of no more than 12 months. The overall risks associated with this financial assistance are controllable; in addition, all other shareholders of the targets of assistance shall provide financial assistance on the same terms in proportion to their respective shareholdings, and the borrowing interest rate is fair and reasonable. This matter does not prejudice the interests of the Company and its shareholders, in particular the small and medium-sized shareholder(s). Accordingly, the Board of Directors approved the Company's provision of the aforesaid financial assistance and the related party transaction herewith.

(II) Special Meeting of the Independent Directors

Upon deliberation, the independent directors hold the view that, on the premise of not affecting the Company's normal business operations, the provision of financial assistance by the Company to its invested companies or joint ventures including CNGR Ding Xing, TCM, Indonesia HengSheng, SAH, SEI and COBCO is conducive to accelerating the advancement of the Company's integrated layout of the industrial chain and ensuring the smooth progress of the construction of the invested companies' projects such as nickel matte and ternary precursors. While providing the financial assistance, the Company will strengthen the operation and management of the aforesaid invested companies and implement effective risk control measures in respect of their financial and fund management to ensure the safety of the Company's funds. Furthermore, all other shareholders of the recipients of this financial assistance shall provide financial assistance on the same terms in proportion to their respective shareholdings, and the borrowing interest rate is fair and reasonable. This matter does not prejudice the interests of the Company and all of its shareholders, nor does it have any material impact on the Company's production and business operations. In summary, the independent Directors unanimously approved the aforesaid financial assistance matter.

VI. Aggregate Amount of Financial Assistance Provided by the Company and Overdue Amount

As of the date of disclosure of this circular, the aggregate outstanding balance of financial assistance provided to external parties by the Company and its holding subsidiaries is US$199.22 million. If the financial assistance of US$363 million is provided as contemplated in this matter, the total outstanding balance of financial assistance provided by the Company and its holding subsidiaries to entities outside the scope of the consolidated financial statements (taking into account the impact of the maturity of existing financial assistance) will be US$172.16 million, accounting for 5.95% of the latest audited net assets of the listed company. There is no overdue financial assistance that remains uncollected.

For the avoidance of doubt, the aforesaid related party transactions do not constitute discloseable transactions under Chapter 14 of the Listing Rules or connected transactions under Chapter 14A of the Listing Rules.

This proposal has been deliberated and passed by the Board of Directors and is now submitted to the EGM for deliberation as an ordinary resolution.

3. EGM

The EGM will be held at the conference room, 11/F, Building B, Yunda Central Plaza, Yuhua District, Changsha City, Hunan Province, the PRC at 2:30 p.m. on Thursday, February 12, 2026. The notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular.

Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote on his/her (their) behalf. A proxy need not be a Shareholder. If you intend to appoint a proxy to attend the EGM and vote on your behalf, you are requested to complete the accompanying proxy form in accordance with the instructions printed thereon and return it, by hand, by post or by facsimile, to the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders only) as soon as possible and in any event not later than 24 hours before the time appointed for the holding of the EGM (i.e. before 2:30 p.m. on Wednesday, February 11, 2026) or 24 hours before the time appointed for the holding any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

4. CLOSURE OF REGISTER OF MEMBERS OF H SHARES

For the purpose of ascertaining the Shareholders who are entitled to attend and vote at the EGM, the H Shares register of members of the Company will be closed from Monday, February 9, 2026, to Thursday, February 12, 2026, both dates inclusive, during which period no transfer of Shares will be effected. H Shareholders whose names appear on the H Share register of members of the Company on Monday, February 9, 2026 are entitled to attend and vote at the EGM.

For the purpose of ascertaining the Shareholders who are entitled to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged by H Shareholders with the Company's H Share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Friday, February 6, 2026.

5. VOTING

Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, voting on the resolution proposed at the EGM will be conducted by poll. When voting by poll, each Shareholder present in person or by proxy at the EGM (or, in the case of a corporate shareholder, its duly authorized representative) shall be entitled to one vote for each share registered in his/her/its name in the register of members. A shareholder entitled to more than one vote need not cast all his/her/its votes or cast all the votes he/she/it is entitled to cast in the same way.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiry, as of the date of this circular, no Shareholders are required to abstain from voting on the resolution to be proposed by the Company at the EGM.

6. RECOMMENDATION

The Board of Directors (including the independent non-executive Directors) are of the view that the proposed resolution at the EGM is fair and reasonable and in the best interests of the Company and its Shareholders as a whole. Accordingly, the Board recommend the Shareholders to vote in favour of the relevant resolution to be proposed at the EGM.

Yours faithfully,
By order of the Board
CNGR Advanced Material Co., Ltd.
Mr. Deng Weiming
Chairman, Executive Director and President

CNGR Advanced Material Co., Ltd.
中偉新材料股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2579)

NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 first extraordinary general meeting (the "**EGM**") of CNGR Advanced Material Co., Ltd. (the "**Company**") will be held at the conference room, 11/F, Building B, Yunda Central Plaza, Yuhua District, Changsha City, Hunan Province, the PRC at 2:30 p.m. on Thursday, February 12, 2026, for the purpose of considering and, if thought fit, passing the following resolution.

ORDINARY RESOLUTION

1. To consider and approve the resolution on provision of external financial assistance and related party transactions.

By order of the Board
CNGR Advanced Material Co., Ltd.
Mr. Deng Weiming
Chairman, Executive Director and President

Hong Kong, January 23, 2026

As at the date of this notice, Directors of the Company include: (i) Mr. Deng Weiming, Mr. Deng Jing, Mr. Tao Wu, Mr. Liao Hengxing, Mr. Li Weihua and Mr. Liu Xingguo as executive Directors; and (ii) Mr. Cao Feng, Mr. Hong Yuan, Mr. Jiang Liangxing and Ms. Wong Sze Wing as independent non-executive Directors.

Notes:

1. Holders of the Company's H Shares should note that the H Shares register of members of the Company will be closed from Monday, February 9, 2026, to Thursday, February 12, 2026 (both days inclusive). All transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Friday, February 6, 2026. H Shareholders whose names appear on the H Shares register of members of the Company at the close of business on Monday, February 9, 2026 are entitled to attend and vote at the EGM. The record date and arrangements in respect of the holders of A Shares of the Company who are entitled to attend the EGM will be determined and announced separately in the PRC.

2. Any shareholder entitled to attend and vote at the EGM is entitled to appoint a proxy or more proxies (who need not be a shareholder of the Company) to attend the EGM and vote thereat in his/her stead.

3. Any shareholder who intends to appoint a proxy to attend the EGM shall put it in writing, with the proxy form to be signed by the appointor or his/her attorney duly authorized in writing. If the appointor is a corporation, the proxy form must be affixed with its common seal, or signed by any of its directors or attorney duly authorized in writing. If the proxy form is signed by an attorney authorized by the appointor, the power of attorney or other authorization documents must be notarially certified. The notarially certified power of attorney or other authorization documents together with the proxy form must be delivered to the Company's H share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders only) not later than 24 hours before the time appointed for the holding of the EGM (i.e. before 2:30 p.m. on Wednesday, February 11, 2026) or 24 hours before the time appointed for holding any adjournment thereof (as the case may be). Completion and return of the proxy form will not affect the rights of the shareholders to attend and vote at the EGM in person.

4. Shareholders shall produce the identity documents and supporting documents in respect of the shares held when attending the EGM. If a corporate Shareholder appoints an authorized representative to attend the EGM, the authorized representative shall produce his/her identity documents and a notarial certified copy of the relevant authorization instrument signed by the board of directors, director(s), legal representative, or other authorized parties of the corporate Shareholders or other notarial certified documents allowed by the Company. Proxies shall produce their identity documents and the form of proxy signed by the Shareholders or their attorney when attending the EGM.

5. The EGM is expected to last no more than half a day. Shareholders intending to attend the EGM are responsible for arranging and bearing their own transportation and accommodation expenses.

6. Details of the above resolution submitted to the EGM for consideration and approval are set out in the Company's circular dated January 23, 2026, in respect of the EGM.