

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MOKINGRAN JEWELLERY GROUP CO., LTD.

夢金園黃金珠寶集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2585)

INSIDE INFORMATION

ISSUANCE OF THE FILING NOTICE BY THE CSRC FOR THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by MOKINGRAN JEWELLERY GROUP CO., LTD. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated May 16, 2025 in relation to the proposed implementation of the full circulation of 40,000,000 unlisted shares of the Company held by one shareholder of the Company, representing approximately 14.65% of the total issued share capital of the Company as at the date of this announcement (the “**H Share Full Circulation**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that recently, the Company received a filing notice (the “**Filing Notice**”) issued by the China Securities Regulatory Commission (the “**CSRC**”) regarding the Company’s implementation of the H Share Full Circulation. According to the Filing Notice, the Company has completed the filing with the CSRC in respect of the conversion of 40,000,000 domestic unlisted shares of the Company into H shares of the Company (the “**H Share(s)**”) by such shareholder. The Filing Notice will be valid for 12 months from the issue date thereof. The Company will apply to the Listing Committee of the Stock Exchange for the approval of the listing and permission to deal in the relevant H Shares.

As at the date of this announcement, details of the Company’s implementation plan of the H Share Full Circulation and the conversion and listing of relevant shares (the “**Conversion and Listing**”) have not been finalised. The Company expects that all the issued shares of the Company will consist entirely of H Shares upon the completion of Conversion and Listing.

The Company will make further announcement(s) on the progress of the Conversion and Listing in compliance with the requirements of the Listing Rules and applicable laws as and when appropriate.

The completion of the Conversion and Listing is subject to fulfilling other relevant procedures as required by the Stock Exchange and other competent regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
MOKINGRAN JEWELLERY GROUP CO., LTD.
夢金園黃金珠寶集團股份有限公司
WANG Zhongshan
Chairman and Executive Director

Shandong, the People's Republic of China
January 16, 2026

As at the date of this announcement, the Board comprises Mr. WANG Zhongshan, Ms. ZHANG Xiuqin, Mr. WANG Guoxin and Mr. WANG Zegang as executive directors; and Mr. BAI Xianyue, Mr. WENG Xin and Mr. DING Xiaodong as independent non-executive directors.