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HealthyWay Inc.
健康之路股份有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed the following overall coordinators:

CCB International Capital Limited
Shenwan Hongyuan Securities (H.K.) Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in the event of any further appointment or termination of appointment of overall coordinator(s).

By order of the Board
HealthyWay Inc.
Mr. Zhang Wanneng
*Chairman of the Board, executive director
and chief executive officer*

Hong Kong, September 13, 2024

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Zhang Wanneng and Mr. Chen Jing as executive directors; (ii) Mr. Chen Yong and Mr. Zhang Xiangming as non-executive directors; and (iii) Mr. Xu Jing, Dr. Lu Tao and Ms. Deng Xiaolan as proposed independent non-executive directors.