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智數科技集團有限公司

SMART DIGITAL TECHNOLOGY GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1159)

VOLUNTARY ANNOUNCEMENT

UPDATE ON POTENTIAL ACQUISITION

This announcement is made by Smart Digital Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 20 August 2025 (the “**Announcement**”) in relation to the entering into of a letter of intent for a potential acquisition. Terms in this announcement shall have the same meaning as those defined in the Announcement unless otherwise specified.

As set out in the Announcement, the Company has entered into the Letter for Acquisition with the Potential Vendor regarding the Potential Acquisition. The Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that the Company has commenced its due diligence investigations on the Target Group and such due diligence process is still on-going. Subject to the progress of the due diligence process, the Company and the Potential Vendor will continue to proceed with further negotiation of the Formal Agreement.

Further announcement(s) will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

The Company wishes to emphasize that no binding agreement in relation to the Potential Acquisition has been entered into as at the date of this announcement. As such, the Potential Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Smart Digital Technology Group Limited
Mr. Jing Xufeng
Chairman

Hong Kong, 16 December 2025

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.