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CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

上海匯舸環保科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

We refer to the announcement of the Company dated July 31, 2024 in relation to the appointment of **CLSA Limited** and **China Galaxy International Securities (Hong Kong) Co., Limited** as its overall coordinators.

The Company further appointed **BNP Paribas Securities (Asia) Limited** as its overall coordinator on August 13, 2024.

Accordingly, as of the date of this announcement, the Company has appointed three overall coordinators as set out above.

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator(s) is/are appointed by the Company.

By order of the Board
ContiOcean Environment Tech Group Co., Ltd.
上海匯舸環保科技集團股份有限公司
Mr. Zhou Yang
Chairman of the Board and Executive Director

Hong Kong, August 14, 2024

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan, Mr. Shu Wa Tung, Laurence and Mr. Chen Rui as executive directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as proposed independent non-executive directors.