ContiOcean

上海匯舸環保科技集團股份有限公司

CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2613)

PROFIT WARNING

This announcement is made by ContiOcean Environment Tech Group Co., Ltd. (上海匯舸環保科技集團股份有限公司) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the information currently available (including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Reporting Period**")), the Company is expected to record a net profit in the range of RMB5.0 million to RMB8.0 million for the Reporting Period, compared to RMB82.1 million recorded for the same period last year. The decrease in net profit was primarily attributable to (1) the impact on China's shipbuilding and shipping industries as a result of geopolitical tensions and recent tariff-driven volatility; (2) delay in the delivery of certain high-value backlog orders that had been secured before 2025, as a result of adjustments in shipyard repair and newbuilding schedules during the Reporting Period; and (3) most new orders secured in early 2025 are predominantly long-cycle in nature, and accordingly the relevant orders have not been completed and the revenue has not been recognized in the Reporting Period.

Despite these challenges, the Company has proactively implemented strategies to accelerate expansion into new markets, and accelerated the development and collaboration of new products and products for potential demand to mitigate the adverse impacts.

As at the date of this announcement, the Company is still in the process of preparing and finalizing the unaudited consolidated results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only based on the Company's preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, which have not been reviewed by the audit committee of the Company, and are subject to finalization and other possible adjustments. Accordingly, there may be discrepancies between the abovementioned information and the actual results of the Company for the six months ended 30 June 2025. Shareholders and potential investors of the Company are advised to read carefully the Company's interim results announcement for the six months ended 30 June 2025 that is expected to be published by the Company by the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
ContiOcean Environment Tech Group Co., Ltd.
Zhou Yang
Chairman and Executive Director

Shanghai, PRC, 8 August 2025

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan, Mr. Shu Wa Tung, Laurence and Mr. Chen Rui as executive directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as independent non-executive directors.