ContiOcean

上海匯舸環保科技集團股份有限公司
CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2613)

RESTORATION OF PUBLIC FLOAT

References are made to (i) the announcements of ContiOcean Environment Tech Group Co., Ltd. (the "**Company**") dated 4 March 2026, 24 March 2026, 9 April 2026, 6 May 2026, 3 June 2026 and 7 July 2026 in relation to the public float shortfall of the Company; (ii) the announcement of the Company dated 1 June 2026 in relation to the resignation of executive director and chief financial officer of the Company; and (iii) the announcement of the Company dated 9 June 2026 in relation to the completion of the H Share Full Circulation (collectively the "**Announcements**"). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to update the Shareholders and potential investors of the Company and clarify that:

(i) following the resignation of Mr. Shu as an executive Director and the chief financial officer of the Company with effect from 1 June 2026, Mr. Shu has ceased to be a core connected person of the Company under the Listing Rules; and

(ii) upon the completion of the conversion of 30,000,000 Domestic Shares into H Shares on 9 June 2026, the 1,500,000 Converted H Shares held by Mr. Shu shall be regarded as part of the public float of the Company.

In this regard, to the best of knowledge, information and belief of the Company, 10,590,000 H Shares (representing approximately 26.48% of the issued share capital of the Company) were held by the public as of 9 June 2026 and therefore the public float of the Company has been restored to above the minimum percentage of 25% as prescribed under Rule 19A.28B(1)(a) of the Listing Rules.

To the best knowledge, information and belief of the Directors and based on the disclosure of interests pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as of 9 June 2026, the details in relation to the composition of ownership of the H shares of the Company are set out as follows:

Shareholders	**Nature of interest**	**Number of H shares held/ interested**	**Approximate percentage of the total issued share capital** *(Note 1)*
(a) Shareholders who are not members of "the public"			
Zhou Yang *(Note 2)*	Beneficial owner	9,872,500	71.25%
	Interest in controlled corporation	2,400,000	
	Interests held jointly with another person	16,482,500	
Zhao Mingzhu *(Note 2)*	Beneficial owner	8,241,250	71.25%
	Interest in controlled corporation	2,400,000	
	Interests held jointly with another person	18,113,750	
Chen Zhiyuan *(Note 2)*	Beneficial owner	8,241,250	71.25%
	Interest in controlled corporation	2,400,000	
	Interests held jointly with another person	18,113,750	
Sun Xin *(Note 3)*	Interest of spouse	28,500,000	71.25%
Sun Wenting *(Note 4)*	Interest of spouse	28,500,000	71.25%
Sun Yuanyuan *(Note 5)*	Interest of spouse	28,500,000	71.25%
ContiOcean Corporate Development LLP *(Note 6)*	Beneficial owner	2,400,000	6%
ContiOcean (Nantong) Environment Industrial Holdings Co., Ltd. *(Note 6)*	Interest in controlled corporation	2,400,000	6%
Ocean Yields *(Note 7)*	Beneficial owner	910,000	2.28%
CMB Wing Lung Trustee *(Note 7)*	Trustee	910,000	2.28%
Total number of H shares held by the shareholders who are not members of "the public"		29,410,000	73.53%
(b) Shareholders who are members of "the public"			
Mr. Shu	Beneficial owner	1,500,000	3.75%
Harvest International Capital Management Limited	Interest in controlled corporation	2,093,000	5.23%
Matrix Income SPC — Matrix Income SP	Investment manager	1,170,500	2.93%
INVINCIBLE INVESTMENT SPC-INVINCIBLE STABLE GROWTH SP	Investment manager	870,000	2.18%

Shareholders	Nature of interest	Number of H shares held/ interested	Approximate percentage of the total issued share capital *(Note 1)*
CAPITAL MELODY INVESTMENTS LPF	Beneficial owner	732,900	1.83%
Other members of "the public"	N/A	4,223,600	10.56%
Total number of H shares held by the shareholders who are members of "the public"		10,590,000	26.48%
Total number of H shares in issue		40,000,000	100.00% *(Note 8)*

Notes:

1. As of 9 June 2026, the Company had 40,000,000 shares in issue, all of which were H shares.

2. Mr. Zhou Yang, Mr. Zhao Mingzhu and Mr. Chen Zhiyuan are parties acting in concert pursuant to the concert party agreement dated 13 October 2022 and deemed to be interested in the interests of each other.

3. Sun Xin is the spouse of Zhou Yang.

4. Sun Wenting is the spouse of Zhao Mingzhu.

5. Sun Yuanyuan is the spouse of Chen Zhiyuan.

6. ContiOcean (Nantong) Environment Industrial Holdings Co., Ltd. is the general partner of ContiOcean Corporate Development LLP.

7. Ocean Yields is wholly-owned by CMB Wing Lung Trustee. CMB Wing Lung Trustee is the trustee of the Share Award Scheme, details of which are set out in the circular of the Company dated 16 July 2025.

8. Percentage figures may not add up to the total due to rounding.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
ContiOcean Environment Tech Group Co., Ltd.
Zhou Yang
Chairman and Executive Director

Shanghai, PRC, 31 July 2026

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan and Mr. Chen Rui as executive Directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Kung Man as independent non-executive Directors.