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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

ANNOUNCEMENT

PUBLICATION OF THE 2014 ANNUAL RESULTS OF YANCOAL AUSTRALIA, AN OVERSEAS SUBSIDIARY CONTROLLED BY YANZHOU COAL MINING COMPANY LIMITED

Yancoal Australia (a subsidiary controlled by the Company), the shares of which are listed on the ASX, published its 2014 annual results announcement.

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 27 February 2015, Yancoal Australia Limited (“**Yancoal Australia**”) (a subsidiary controlled by Yanzhou Coal Mining Company Limited (the “**Company**”)), the shares of which are listed on the Australian Securities Exchange (“**ASX**”) (stock code: YAL), published its 2014 annual results announcement.

The following major financial data and indicators of Yancoal Australia were prepared in accordance with the Australian Accounting Standards and audited by the accountants:

Unit: Australian dollar *million*

	2014	2013
Revenue	1,431.7	1,529.8
Profit before tax (loss is shown by the symbol “-”)	-270.9	-1,114.5
Profit after tax (loss is shown by the symbol “-”)	-353.5	-832.1

	As at 31 December 2014	As at 31 December 2013
Total assets	7,479.4	7,654.3
Net assets	2,487.2	977.2

Please refer to the full report as published on the ASX (<http://www.asx.com.au/asx/statistics>) by Yancoal Australia for further details.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
27 February 2015

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Zhang Xinwen, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.