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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

RESULTS OF THE 2015 FIRST TRANCHE OF SHORT-TERM NOTES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Yanzhou Coal Mining Company Limited (the "**Company**") dated 31 October 2013 in relation to, among other things, the approval of registrations of short-term notes, "Notice of 2012 Annual General Meeting" and the circular of the Company dated 25 March 2013 and "Announcement on Resolutions Passed at the 2012 Annual General Meeting" dated 15 May 2013 in relation to, among other things, the "proposal to authorise the Company to carry out domestic and overseas financing activities", which was considered and approved at the 2012 annual general meeting of the Company. The Company and its subsidiaries have been approved to carry out domestic or overseas financing activities of an aggregate amount not exceeding RMB30 billion.

Pursuant to the acceptance of registration notice (Zhongshixiezhu[2013]CP No. 418) (the "**Notice**") issued by the National Association of Financial Market Institutional Investors, the Company was approved to register short-term notes with an aggregate amount of RMB15 billion. Such registration amount will be valid for a term of 2 years from the date of the Notice, during which period the Company may issue the financing instruments in multiple tranches.

On 18 March 2015, the Company has completed the issuance of the 2015 first tranche of short-term notes (the "**Issuance**"). The amount of the Issuance is RMB5 billion and the Company has received such amount by 20 March 2015. The remaining registration amount under the Notice available for short-term notes is RMB10 billion.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2015 First tranche of short-term notes of Yanzhou Coal Mining Company Limited	Abbreviation	15Yanzhoumeiye CP001
Code	041553017	Term	366days
Value date	20 March 2015	Redemption date	20 March 2016
Proposed issuance amount	RMB5 billion	Actual issuance amount	RMB5 billion
Interest rate	5.19%	Issue price	RMB100 per note
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		

For the relevant documents relating to the Issuance, please refer to the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

By order of the board of directors
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
20 March 2015

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.